

**Jim Doyle, Governor** Cory L. Nettles, Secretary

# Wisconsin Department of Commerce Bureau of PECFA

### **Bid Document**

### **SECTION 1 - Scope of Work:**

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The Bureau of PECFA is seeking competitive bids to perform remedial action services on a petroleum release from a regulated petroleum product storage tank system. This bid is through <u>closure</u>. The site upon which bids are being solicited is:

Bid Round Number:	29
Comm Number:	54427-9652-17-A
BRRTS Number:	03-37-000125
Site Name:	WojciechoskiProperty
Site Address:	1717 Hwy 49, Eland WI

Project Manager:	Lisa Gutknecht
Project Manager address:	5301 Rib Mountain Dr, Wausau WI 54401
Project Manager phone:	715-359-6514
Project Manager e-mail address	gutknl@dnr.state.wi.us

Bid Announcement Date	12/15/03
Questions or requests for information must be submitted in writing and	
received by:	12/30/03 4:00 PM
Responses to the questions will be posted (and if requested, sent in	
writing) by:	1/16/04
Bid End Date and Time:	1/30/04 by Noon

The case file including report(s) and other pertinent information upon which bids are being sought, and the qualified bid response, when determined, are available for inspection at:

#### Department of Natural Resources, 5301 Rib Mountain Dr, Wausau WI 54401

Please contact the project manager listed above for an appointment.

Copies of report(s) and other pertinent information may be available for purchase at the location listed below. If pertinent information is not available, please contact the project manager

#### Quality Plus Printing, 3515 8th St South, Wisconsin Rapids WI 54494

Phone: 715-423-7440 Fax: 715-424-0581

### **SECTION 2 – Site-Specific Bid Specification Requirements:**

#### A) Project Manager Comments

1) General Comments:

The entire case file will not be directly available through Quality Plus Printing.

The workplans, orders, status reports and correspondence will only be made available upon request. The following documents are available at Quality Plus Printing:

*Remedial Investigation Report, Bungalow Tavern*, K. Singh & Associates, Inc., June 25, 2003.

Site Investigation, Township of Elderon, Southwest Corner of STH 29 and STH 49, Marathon County, Wisconsin, Ayres Associates, September 18, 2003.

If you feel you need to review the other file information not directly available through Quality Plus Printing, you will need to contact the DNR project manager to make arrangements to review the file or to obtain copies of the file.

This site has a commingling groundwater plume with the property to the south. The DNR is using state funds to investigate and clean up that property. The successful bidder will sample select monitoring wells and the State's consultant will sample the remaining wells. The state is proposing excavation of the contaminated soils and quarterly groundwater monitoring for the state lead site. The DNR will expect the successful bidder to sample their monitoring wells on the same schedule as the wells for the state lead site. A meeting will most likely be held with both consultants and the DNR to work out sampling schedules.

2) The following Environmental Factor(s) were identified in the Site Investigation Report for this site:

Documented expansion of the plume margin.

Verified contaminant concentrations in a private or public potable well that exceeds the preventive action limit established under ch. 160, Stats..

Contamination within bedrock or within 1 meter of bedrock.

Petroleum product that is not in the dissolved phase is present with a thickness of .01 feet or more, and verified by more than one sampling event.

Documented contamination discharges to a surface water or wetland.

3) Minimum Remedial Requirements:

Bidders shall provide a map of the proposed excavation area, indicate the volume of soil to be excavated, as well as provide the method of treatment or disposal and the facility proposed for the disposal or treatment of the excavated soil. Due to seasonal high groundwater, some dewatering of the excavation may be required to achieve the required depth. This water must be handled in accordance with State regulations. Bidders must also describe the removal process and disposal method/destination point of any water that is removed.

Excavation and disposal/treatment of all contaminated soil above Wis. Admin. Code s. NR746 Table 1 concentrations to a depth of 11 feet below grade.

Excavation and disposal/treatment of the contaminated soil must be conducted in accordance with Wis. Admin. Code s. NR718.

The excavation area required in Item #2 should encompass borings AB-1, AB-2, and MW-10, as well as extending past these points towards AB-6W, AB-7W and MW-9.

Confirmation excavation sidewall and base soil samples must be collected for laboratory analysis in accordance with DNR guidelines to verify that all accessible contaminated material has been removed to the required depths.

Confirmation soil samples must be analyzed for PVOCs and naphthalene.

The excavation must be back-filled and compacted with clean like material.

All monitoring wells and piezometers encountered within the excavation area must be abandoned and replaced for post-remedial monitoring purposes.

Monitoring wells MW-2, MW-9, MW-10, MW-14W, and PZ-2W must be sampled once before soils are excavated. Samples will be analyzed for PVOCs and naphthalene.

Two years of quarterly post-remedial groundwater monitoring for PVOCs and Naphthalene at monitoring well locations MW-2, MW-9, and MW-10.

Two years of annual post-remedial groundwater monitoring for PVOCs and Naphthalene at monitoring well locations MW-3, MW-8, MW-12W and MW-13W, MW-14W, PZ-2W and the Wojciechowski and Resch potable wells. The first annual sampling event must occur within 6 months of the contaminated soils being removed.

Annual groundwater monitoring from all wells for DO and Fe must be conducted.

Water levels must be measured in all monitoring wells during each monitoring event.

Reporting requirements include annual progress reports, a report documenting the completion of the remedial excavation and soil treatment &/or disposal (which can be included in the annual progress report), and all other permits and reports required by the State for the chosen method for soil treatment &/or disposal.

All monitoring wells must be abandoned within 60 days after closure is approved.

#### B) Bidder's Strategy for Remedial Action

1) Identify the remedial strategy for <u>closure</u>.

2) Specifically describe what element of your proposed strategy will address the environmental factors/risk factors listed above. Also describe how, when, and why it will address them.

3) Provide a detailed description of the work to be performed. The description shall provide sufficient detail to establish that the proposed strategy will be successful in achieving <u>closure</u> identified above.

a) The detailed description may include, but is not limited to the following:

- Technologies
- Estimated years of operation
- Estimated tons of soil
- Approximate geometry/depth of excavation
- Reporting details
- Estimated years of monitoring
- Frequency of sampling/number of wells/parameters
- 4) Specifically describe how you will address off-site contamination, if applicable.
- 5) Specifically describe how you will address any direct contact hazards, if applicable.

### **SECTION 3 - Conditions of Bid:**

The successful bidder will be the entity that complies with all provisions of the bid specification and provides the lowest total cost, excluding interest and claim preparation costs, for the site-specific bid specification requirements described in Section 2. PECFA funding under s. 101.143, Stats., will terminate when the responsible agency determines that institutional controls and notices, if utilized, would achieve a closed remedial status. PECFA funding will terminate regardless of whether the responsible party or other properties accept an institutional control and notices as required under §NR 726 Wis. Admin. Code. In preparing the bid, the bidder must assume compliance with all applicable codes, including but not limited to §Comm 46, §Comm 47, and §NR 700 Wis. Admin. Codes.

The successful bidder will be determined based upon conformance to and competitiveness under the bid protocol. The first determination will be whether the bidder has complied with all provisions of the bid. These bids will be considered responsive. From the responsive bids, the lowest total cost bid with an approvable approach to <u>closure</u> will be determined. Claim preparation costs will not be a part of the cost cap established by this bid. These costs (\$500 maximum per claim submittal) are still eligible for PECFA reimbursement and Commerce encourages timely claim submittals at appropriate milestones. Therefore, bidding consultants should not include claim preparation costs in their bid responses.

The successful bid will be available to be viewed at the location identified in Section 1. If two or more bidders tie in the cost comparison, the bid with the lowest consulting cost will be used as the tiebreaker. All bid documents must be signed and sealed by a Professional Engineer, Professional Geologist, Hydrologist or Soil Scientist licensed by the State of Wisconsin Department of Regulation and Licensing.

The Department reserves the right to reject any and all bids that meet any of the following conditions:

- The Department believes the remedial strategy is not appropriate to a specific geologic setting.
- From the standpoint of program operations or regulatory responsibility, the Department determines it is in the best interest of the program to not accept any or all bids.

Any proposed technology or methods used in the remediation must be allowed for use in the State of Wisconsin and approvable by the Department with jurisdiction (Natural Resources or Commerce).

The name of the successful bidder, bid amount, proposed outcome and supporting documentation will be provided to the site claimant along with instructions to inform the PECFA program in writing of their intent to either:

- Use the lowest identified bidder or
- Use another service provider.

In either case, PECFA reimbursement is capped at the dollar amount of the successful bid.

A successful bid does not mean or guarantee that all costs in a resultant claim are eligible, reasonable, necessary or reimbursable under the PECFA program.

If a bidder fails to comply with a bid provision the bid response will be determined to be non-responsive. If the bid response is responsive, but not the lowest cost service provider with an appropriate approach, it will be determined to be "non-successful." Non-responsive and non-successful bidders will not be individually informed of their failure to achieve compliance with the bid specifications or to be the lowest bidder.

The successful bidder may be required to provide input to, and attend a meeting with the PECFA program and the claimant to explain the bid and the remedial approach.

Appeals, by bidders, of decisions regarding complying bids or costs are not allowed, as they do not constitute claimant reimbursement decisions under the PECFA program.

In compliance with this invitation to bid and subject to all conditions thereof, the signatory agrees to the following:

- If the signatory's bid is determined to be successful, the signatory must, within 15 days of the Department's notification, contact the claimant and confirm that they will provide the remedial services at the cost described within the Bid Response.
- That for a period of 90 days, starting with the Department's notification to the claimant, the signatory will hold firm their commitment to provide the remedial services and prices set forth in the Bid Response.

Failure to abide with the conditions stated above may result in exclusion from future PECFA Public Bidding events.

Questions, answers and interpretations will be considered an amendment of this solicitation. All answers and interpretations shall be in writing from the Program Manager identified in Section 1 of this solicitation. Neither the program nor the Department shall be legally bound by any amendments or interpretations that are not in writing. Bidders are not to contact other personnel located within the Department of Commerce/Bureau of PECFA concerning the site or the bid solicitation between the Bid Announcement Date and Bid Ending Date. After the date by which questions must be submitted by, identified in Section 1, no further questions will be addressed.

A written response will be provided at: <u>http://www.commerce.state.wi.us/ER/ER-PECFA-SiteBidding.html</u> (and mailed to all requesters of the bid package who are not

able to access the web site, and who therefore request written correspondence from the program contact).

#### **SECTION 4 - Closure Specifications – If Applicable:**

A bid submitted must provide the total cost, excluding interest but including all closure costs, for the remediation up to approval as a closed remedial action status identified below:

Unrestricted Closure Closure with a NR 140 exemption Closure with GIS Registry\* Closure with deed notice\* Closure with deed restriction\* Closure with NR 720.19 soil standards Performance based NR 720.19 closure Closure with site-specific conditions Closure under NR 726.07 Closure under Comm 46/NR 746 Mass reduction

\* **Note**: PECFA funding under s. 101.143, Stats., will terminate when the responsible agency determines that institutional controls and notices, if utilized, would achieve a closed remedial status. PECFA funding will terminate regardless of whether the responsible party or other properties accept an institutional controls and notices as required under NR 726. PECFA eligible costs may include all closure costs, up to approval as a closed remedial action (i.e. monitoring well abandonment) that are otherwise eligible for reimbursement.

If the PECFA maximum award for the site/occurrence is not believed to be adequate to remediate the site/occurrence to a closed or no further remedial action status, that belief must be specifically noted in the bid and the remedial effort that will be achieved by the bid amount. For the purpose of the competitive bid the contaminant mass is determined to be: **Not Applicable**. The basis for specifying the progress shall be contaminant mass reduction and be based upon the mass reduction at the following points on the site:

#### Not Applicable

If the site is reasonably expected to exceed its cap under the PECFA program, bidders may propose mass reduction, the lowest bidder will be determined on the basis of a cost per mass reduction ratio. If some bidders propose mass reduction and others propose costs to bring the site to a closed remedial action or no further action status, selection will be from those bidders proposing a closed or no further action result.

#### **SECTION 5 - Instructions to Bidders:**

By submission of a bid, bidder agrees that during the period following issuance of this solicitation and prior to notification of successful bidder, bidders shall not discuss the bid or bid process except with the program contact designated in this solicitation. Bidders shall not discuss or attempt to negotiate with the claimant, other potential bidders or program staff any aspects of the bid without prior approval of the Project Manager specified. Infractions will result in rejection of the violator's bid and may also result in disqualification of the individual to provide bids and a formal complaint being lodged with the Department of Regulation and Licensing.

The bid submitted shall address all the site specific bid specification requirements identified in Section 2. The bid shall support in detail the strategy to achieve <u>closure</u>, or remedial mass reduction goal if applicable. A full remedial action plan is not required as part of the bid submittal. A full remedial action plan may be requested by the program.

If access to the site is necessary for the preparation of a bid, access shall be arranged through the Project Manager. If the Project Manager is not able to arrange site access, this fact will not delay the bid process or negate the comparison and potential selection from among the bids that are submitted. All costs associated with a site visit or preparation of a bid will be the responsibility of the bidder.

The Bid Process must conform to the following:

- 1. If applicable, the closed remedial or no further action status to be achieved must be stated using the options available from the list provided in Section 4.
- 2. Indicate in the Bid Response a contaminant mass reduction proposal if the PECFA maximum award is not believed to be adequate to remediate the site/occurrence.
- 3. The Bid Response shall address all the site specific bid specification requirements identified in Section 2 and shall support in sufficient detail and succinctly the remedial strategy.
- 4. The total cost (in dollars) to accomplish the stated remedial goal, including all fees, reporting cost, pre and post closure costs and costs for establishing restrictions or institutional controls but, excluding claim preparation costs, interest, and investigation costs.
- 5. The costs specified in #4 shall separately identify consulting (non-commodity) costs.
- 6. The submittal must include an original and two (2) copies of the Bid Response documents signed and sealed by a Professional Engineer, Professional Geologist, Hydrologist or Soil Scientist licensed by the State of Wisconsin. Include the appropriate registration number of the professional license.
- 7. Bids can not be "faxed" directly to the program. Documents received by fax will not be accepted or considered.
- 8. Bids, amendments thereto or withdrawal requests must be received by the time advertised for bid opening. It is the bidder's sole responsibility to insure that these documents are received by the contact at the time indicated in this solicitation document.
- 9. All specifications or descriptive papers provided with the bid submission must include the bidder's telephone number and Commerce number thereon. Identify the name of the consulting firm on the 1<sup>st</sup> Page of the Bid Response.
- 10. The Commerce Number must be on the outside of the envelope in which the bid is submitted. The Department assumes no responsibility for unmarked or improperly marked envelopes. All envelopes received showing a bid number will be placed directly under locked security until the date and time of opening. Include only one Bid Response (an original and two (2) copies) per envelope.
- 11. Correction of errors on the bid form: All prices and notations shall be printed in ink, typewritten or computer printed. Errors shall be crossed out, corrections entered and initialed by the person signing the bid. Erasures or use of correction fluid will be cause for rejection. No bid shall be altered or amended after the time specified for the bid end date.
- 12. Bidders are not to contact other personnel located within the Department of Commerce/Bureau of PECFA concerning the site or the bid solicitation between the Bid Announcement Date and Bid Ending Date.
- 13. Any proposed technology or methods used in the remediation must be allowed for use in the State of Wisconsin and approvable by the Department with jurisdiction (Natural Resources or Commerce).

- 14. From the standpoint of program operations or regulatory responsibility, the Department determines it is in the best interest of the program to not accept any or all bids.
- 15. If bidders consider the bid response to be proprietary information and exempt from disclosure, each part of the Bid Response must clearly marked *CONFIDENTIAL*. If any part is designated as confidential, there must be attached to that part an explanation of how the information is proprietary. The Department reserves the right to determine whether this information should be exempt from disclosure and no legal action may be brought against the State, Department or its agents for its determination in this regard.
- 16. The Bid Response must be appropriate to the site geologic setting.
- 17. Ambiguous bids, which are uncertain as to cost, time or compliance with this solicitation, will be rejected.
- 18. The Department reserves the right to reject any and all bids, and/or to cancel this solicitation at any time.
- 19. Each bidder shall fully acquaint itself with conditions relating to the scope and restrictions attending the execution of the work under the conditions of this solicitation. The failure or omission of a bidder to acquaint themselves with existing documented conditions shall in no way relieve any obligation with respect to this bid.
- 20. All amendments to and interpretations of this solicitation shall be in writing from the Project Manager. Neither the Department nor the program shall be legally bound by any amendment or interpretation that is not in writing.
- 21. This solicitation is intended to promote competition. If the language, specifications, terms and conditions, or any combination thereof restricts or limits the requirements in this solicitation to a single source, it shall be the responsibility of the interested bidders to notify the program in writing so as to be received five days prior to the opening date. The solicitation may or may not be changed but a review of such notification will be made prior to award.

## BID RESPONSE (1<sup>st</sup> Page)

Department of Commerce PECFA Program

·	SITE NAME: COMMERCE NUMBER: BRRTS NUMBER:	Wojciechoski Property 54427-9652-17 03-37-000125	
Submit Bid To	Cathy Voges Department of Commerc 201 W Washington Ave P.O. Box 8044, Madison	e, Madison WI 53703-2790 or	
Bidder Compa Bidder Addres			
Telephone Number: Fax Number: e-mail Address	( ) - ( ) -		
Bidder: (check _ _ _ _	one that applies): Professional Engine Professional Geolog Hydrologist Soil Scientist		Seal
Signature:			
I certify that I have the authority to commit my organization or firm to the performance of the bid I have submitted.			

Print Name:		
Title:		
Total Bid Cost		\$
Total Consulting (	Cost (subpart of Total Bid)	\$

Personal information you provide may be used for secondary purposes [Privacy Law, s. 15.04(1)(m)].

BID RESPONSE

# (2<sup>nd</sup> Page)

Department of Commerce PECFA Program

SITE NAME:	Wojciechoski Property
COMMERCE NUMBER:	54427-9652-17
BRRTS NUMBER:	03-37-000125

Consulting Firm phone number ( ) \_\_\_\_\_

This response must address all of the site-specific specifications identified in Section 2, and shall support in detail the remedial strategy. Attach additional pages if necessary. *The Commerce Number and Consulting Firm telephone number must be included on all additional pages*.

#### BID RESULTS WOJCIECHOSKI PROPERTY 54427-9652-17 03-37-000125

Consulting Firm	Tech Proposed	Closure Type	Total Cost	Qualified?
Maxim			\$24,154.00	No
Northern			\$47,407.00	No
REI	Exc. 1200 ton, dewater & GW monitor	Soil/GW GIS	\$51,260.00	Yes
Northern			\$51,300.00	NR
MSA			\$57,683.00	NR
Ecometrica			\$80,100.00	NR
CWE			\$80,278.00	NR

NR – Not Reviewed

Bid Reviewers:

DNR: Lisa Gutknecht Commerce: Dee Zoellner Previous Consulting Firm: K. Singh Successful Bidder: REI Consulting Firm Utilized: REI

Page 1 State of Wisconsin \ DEPARTMENT OF NATURAL RESOURCES			
Jim Doyle, Governor Scott Hasset, Secretary WISCONSIN Scott Humric DEPT. OF NATURAL RESOURCES	Wausau Service Ce 5310 Rib Mountain D Wausau, Wisconsin 54 Telephone 715-359-6 FAX 715-355-5 TTY Access via relay -	Drive 4401 6514 5253	
March 9, 2004			Comment [bt1]:
MR RAY WOJCIECHOWSKI 1707 STATE HIGHWAY 49 ELAND WI 54427			Comment [bt2]:
RE: Bid Response to Closure - Round 29 WDNR BRRTS # 03-37-000125 Comme Wojciechowski Property, 1707 State Highway	e <b>rce #</b> 54427-9652-17 49, Eland, WI		Comment [bt3]: Enter Round number
REMEDIAL STRATEGY: Soil Excavation and Groundwater N	Nonitoring (Natural Attenuation)		
CLOSURE STRATEGY: Soil and GW GIS Registry			
PUBLIC BID END DATE: January 30, 2004			
\$ 51,260.00 Approved cost cap to closed remedial	action status.		
The Wisconsin Department of Commerce (Commerce) has reimbursement cost cap using the bid responses from the C proposed the remedial strategy listed above and the lowest action status. This consulting firm is considered the success	ommerce bid process. REI total cost to a closed remedial		Comment [bt5]: Enter name of winning consulting firm/successful bidder
can be contacted at:	Sidi biddel. Andy Deliviye vi KEI		Comment [bt6]: Name of consultant who submitted the winning bid/successful bidder
Consulting Firm REI	Phone: (715) 675-9784		Comment [bt7]: Enter name of winning consulting firm./successful bidder
Firm Street Address 4080 N. 20 <sup>th</sup> Avenue	Fax: (715) 675-4060		

E-Mail: mail@RElengineering.com

In compliance with the invitation to bid, REI has agreed to contract with the claimant to furnish the items/services quoted. The services and associated costs, as set forth in the bid response, will be held for 90 days from the date of this letter. The work performed must comply with applicable Wisconsin Statutes and Administrative Codes, including, but not limited to Comm 47, NR 700 series, and Comm 46.

Firm City, State Zip Wausau, WI 54401

Quality Natural Resources Management Through Excellent Customer Service



**Comment [bt8]:** Enter name of winning consulting firm/successful bidder

Regardless of the service provider you select, the total bid cost of the successful bid establishes your PECFA reimbursement cap. If you select the successful bidder and there are circumstances that prevent them from completing the activities for the approved cost cap, Commerce will consider modifying the cap. Consistent with existing rules, the consultant must notify Commerce prior to exceeding the cost cap. Be aware that if you select a consulting firm other than the winning bidder to carry out the prescribed scope of work, Commerce will not modify the cost cap.

Commerce may modify the reimbursement cap under the following conditions:

- The successful bidder must be selected by the claimant to perform the remediation through closure,
- The activities through closure, as defined in the successful bid response have been completed, and
- A closure request is denied by the agency with administrative authority prior to exceeding the cap.

Within 90 days of the date of this letter, please complete and return the enclosed form to the Commerce person indicated on the enclosed form, informing Commerce of your intent to either:

- 1. Use the successful bidder, or
- 2. Use another PECFA registered service provider.

Failure to make a service provider decision within the required time period may result in enforcement action.

**Important Claim Note**: This document serves as Commerce's written approval to submit a claim for eligible site investigation and remedial action planning costs, per Comm 47.355(2)(c)2, if applicable. Please include a copy of this document in your claim package.

- Comm 47.33(2)(b) The cost detail for the selected remediation alternative shall establish the total estimated cost (excluding interest) for the remediation up to the point of receiving approval as a closed remedial action.
- Comm 47.337(5) CLAIMANT OPTIONS. (a) After receiving an approval of a remedial action plan from the department, a
  claimant may elect to either implement the alternative or to select another alternative. If the claimant elects to implement a
  higher cost remedial strategy, the claimant must notify the department in writing of the intent to use a higher cost alternative.
  The notification must include the statement that the claimant agrees that the department approved alternative establishes the
  maximum reimbursable amount for consulting and commodity services under the fund and that additional costs for the
  occurrence, excluding interest, will not be submitted to the fund.
- Comm 47.01(3) INTENT OF PECFA. (a) The PECFA fund does not relieve a responsible party from liability. The individual or
  organization responsible for a contaminated property shall carry out the remediation of that property. PECFA's role is to
  provide monetary awards to responsible parties who have completed and paid for PECFA-approved remediation activities and
  services. The availability or unavailability of PECFA funding shall not be the determining factor as to whether a remediation is
  completed.
- The approval does not guarantee the reimbursement of costs. Final determination regarding the eligibility of costs will be
  determined at the time of claim review. The department's approval is based on the limited information submitted in the
  remedial alternative cost approval document and does not imply that the department concurs that the recommended remedial
  alternative will achieve the remedial results anticipated by the consultant or required by law.

If you have any questions, please contact me in writing at the letterhead address or by telephone at (715) 359-6514.	Comment [bt9]:	
Sincerery,		
Lisa Gutknecht Remediation and Redevelopment Program	Comment [bt10]:	
Enclosures: Copy of successful Bid Response (Claimant only) Notification of PECFA Consultant Selection (Claimant only)		
cc: Andy Delforge, REI Dee Zoellner, Commerce (via e-mail)	Comment [bt11]: Comment [bt12]:	
Case File	Comment [bt12]: Comment [bt13]: Letter sent to the lende not known contact Commerce partner to obta	
	<b>Comment [bt14]:</b> Enter approved closure method once remedial action is finished	,