Wisconsin DNR - SWIMS Guide

Rev. March 2023



DNR SWIMS Team

DNRSWIMS@Wisconsin.gov

Table of Contents

General Notes to the User	3
Welcome to the Surface Water Integrated Monitoring System (SWIMS)	4
General Navigation in the SWIMS interface	4
Common Symbols and Icons	4
Common Error and Message Pages	4
Where to get help with the SWIMS interface	6
Getting started with SWIMS	6
Logging into SWIMS	7
Fieldwork and Fieldwork Events	10
Finding a Fieldwork Event	10
Viewing a Fieldwork Event	12
Adding a New Fieldwork Event	13
Data Entry Basics	13
Editing a Fieldwork Event	17
Data Entry: Information for DNR Staff, Coordinators, and Advanced Users	19
Data Entry Tips and Notes:	24
Sample Groups and Sample Results	25
Finding a Sample or Result	25
Viewing a Sample or Result	26
Editing a Sample or Result	29
Stations	30
Finding a Station	30
Viewing a Station	31
Editing a Station	32
Adding a new Station	32
People	34
Finding an Existing Profile	34
Viewing a Profile	35
Editing a Profile	36
Example: Adding a WAMS to an Existing Profile	36
Creating a New Profile	39
Projects and Grants	41
Finding and Browsing Projects or Grants	43
Browse Projects	43
Find Projects	44
Viewing a Project	46
Editing a Project	47
Adding a New Project	47
Resources of Interest (ROI)	48
Finding a ROI	48
Viewing a ROI	50
Editing a ROI	50
Adding a New ROI	52
Documents	53
Finding a Document	53

Viewing and Downloading a Document	.53
Adding a New Document	.54
NEW: Adding a Document to a Fieldwork Event	.56

General Notes to the User

- This version of SWIMS will appear best at 90% zoom on most browsers
- At this time, SWIMS will appear and function best on laptops or larger screened devices. Mobile optimization will follow
- This version of SWIMS and items within may be modified and may change in appearance and functionality

This guide is divided into sections based on each module in SWIMS (different tabs found on the Search page, such as Fieldwork, Stations, Projects and Grants, Documents, etc.). Each section will cover what that module is or contains, how to search/find an item or record in that module, creating and editing an item or record in that module, as well as common situations or practices in that module for a given situation.

Welcome to the Surface Water Integrated Monitoring System (SWIMS)

Welcome to SWIMS

The Surface Water Integrated Monitoring System (SWIMS) is a dynamic database which supports water quality monitoring activities, including planning, preparation, execution, and reporting of water quality monitoring data. SWIMS is the state repository for all lake, river, stream, and aquatic invasive species data. It is an important tool for WDNR staff, partner organizations, and the thousands of volunteers who have done and continue to do their part to protect Wisconsin's lakes, rivers and wetlands by monitoring their health. SWIMS provides data to the Environmental Protection Agency for Clean Water Act requirements.

When you enter data into SWIMS, the information becomes an integral part of what we know about the individual waterbodies, watersheds, and aquatic invasive species (AIS) in Wisconsin. Data associated to a geographically mapped station can be observed from SWIMS or the <u>Surface Water Data Viewer</u>. Depending on the type of data collected and reported on lakes, your data may also be viewable from the <u>Lakes Water Quality</u> site. AIS data and reports, once verified, can be seen on tables and maps on the DNR's website, such as <u>Aquatic Invasive Species by</u> <u>Waterbody</u> or <u>Lakes and AIS Mapping Tool</u>.

General Navigation in the SWIMS interface

You can navigate to view an item if any field in that row of information is highlighted in blue, a lighter shade of grey, or underlined when you hover over the item. Example: Fieldwork Seq No to navigate to a fieldwork event:

Edit	Delete ≑	Fieldwork Seq No	Field Status Code
8	•	<u>322756005</u>	COMPLETE
c •		322755925	COMPLETE

Edit	Delete ≑	Fieldwork Seq No	Field Status Code
ľ	0	<u>322756005</u>	COMPLETE
ľ	•	322755925	COMPLETE

Common Symbols and Icons

Below is a list of common symbols or icons you may see in the SWIMS interface:

- Edit an item:
- Delete an item: 으
- Add a new item: 🖸

- Download to Excel: 💽
- Download a SWIMS Document:
- Open URL for a SWIMS Document:

Common Error and Message Pages

Below is a list of common error messages or pages you may see when accessing SWIMS, entering data, navigating within or viewing information in SWIMS, or downloading from SWIMS:

Error message: "Invalid login attempt. User ID valid, but not yet recognized in SWIMS":

This error will appear if your WAMS username has not yet been added to the SWIMS database. It's important to keep in mind that WAMS usernames are not automatically associated to the SWIMS database, so please make sure to follow all steps outlined on <u>How to</u> <u>get a WAMS username and password</u>.

 Invalid login a User ID 	attempt. User ID valid, but not recognized in SWIMS					
Password	Password					
 Internal DNR Users (Active Directory) External Users and Volunteers (WAMS) 						
Log in → Clear						

OK

Error message: "DataTable":

This message commonly appears when there is an issue with the data being displayed on the SWIMS interface. If you encounter this message, please email <u>DNRSWIMS@Wisconsin.gov</u> and provide the URL for that specific page.

Error message: "SWIMS Application Error": The below message commonly appears when a user tries to perform an action in SWIMS that may result in an error.

dnrx.wisconsin.gov says

datatables.net/tn/1

This may include:

- Uploading too large of a document or photo
- Trying to download too large of a dataset

If this does occur, you might want to try adjusting your search and download criteria (limiting by a date range), splitting and uploading files separately, or compressing a file. If the issue(s) persist(s), email the

SWIMS Application Error

An error occurred while processing your request

You may not be authorized to view this area, need to adjust your search criteria, or have encountered a database error. If this error persists, please reach out to the DNR SWIMS Team at DNRSWIMS@Wisconsin.gov with the exact steps taken that resulted in this error.

DataTables warning: table id=documentDescriptors - Invalid JSON

response. For more information about this error, please see http://



DNRSWIMS@Wisconsin.gov with the exact steps taken that resulted in the error.

Where to get help with the SWIMS interface

For general help with the SWIMS Database, send an email to the DNR SWIMS mailbox: <u>DNRSWIMS@wisconsin.gov</u>. If you need assistance with SWIMS regarding a specific program, you can also contact any of the following:

- Purple Loosestrife Biocontrol and AIS Outreach Activities: <u>AISinfo@wisconsin.gov</u>
- Citizen Lake Monitoring Network (CLMN) Statewide Coordinator Paul Skawinski: <u>Paul.Skawinski@uwsp.edu</u>
- Clean Boats, Clean Waters (CBCW) Statewide Coordinator Erin McFarlane: Erin.McFarlane@uwsp.edu
- Water Action Volunteers (WAV): <u>wav@extension.wisc.edu</u>

Getting started with SWIMS

Access to SWIMS is role-based. Everyone who has access can find and browse data. The ability to enter data, edit, and delete are dependent on the assigned user roles and are granted based on the users' needs. People who provide data to SWIMS need to have a **SWIMS profile** (account) so the data you collect can be recorded, whether you do the data entry yourself or it is entered for you. When you have a SWIMS profile, it will include any projects that you participate in. You can be involved in one project or many, but you'll only need one SWIMS profile.

- 1) New volunteers for the various citizen-based programs (CBCW, CLMN, WAV, etc.) will be provided registration directions from the statewide program coordinators or a partner who is managing the activities for the county.
- New County Aquatic Invasive Species (AIS) Coordinators (including designated agents for the Lakes Monitoring and Protection Network) and their staff will be provided directions by their <u>WDNR Regional AIS</u> <u>Coordinator</u> for assistance with setting up their profiles and projects.

WAMS ID: All non-DNR SWIMS users who will be entering data or want access to view data directly in the SWIMS database must have a WAMS ID to log in. The WAMS ID comes from the Wisconsin Department of Administration (DOA) and can be used for multiple state purposes.

WDNR cannot assign or troubleshoot ID creation or management issues.

The WAMS ID and password will be your username and password for access to the database. Go to <u>https://on.wisconsin.gov/</u>, the Wisconsin Web Management System (WAMS), to register for a WAMS ID or <u>click here</u> for more detailed directions.

Send your WAMS ID to the person helping you set up your profile. They will not need your password. Additional information they will need is:

- Your full name
- Phone number (Home or Mobile)
- Optional: Address (Home and / or Seasonal)
- The kind of monitoring you are doing / the projects you work on
 - o i.e.: CLMN, CBCW, WAV, Grant funded work (and the grant number), etc.
- Where you are monitoring, such as:
 - o SWIMS station ID for a specific road/stream crossing
 - Name of waterbody and county location (i.e.: Big Lake, Shawano County)

Logging into SWIMS

Once your profile is created and the WAMS ID is associated to your SWIMS profile, you can log into SWIMS and get started! Here's what you'll do and see:

SWIMS link: https://apps.dnr.wi.gov/swims/

DNR Staff: Use your Active Directory username and password to access SWIMS. This is what you use to log onto your DNR computer. Make sure "*Internal DNR Users (Active Directory)*" is selected before clicking Log In.

External Users and Volunteers: Use your WAMS username and password to access SWIMS. Make sure "*External Users and Volunteers (WAMS)*" is selected before clicking Log In.

	Surface Water Integrated Monitoring System(SWIMS)							
Please	Log in							
User ID Password	Internal DNR Users (Active Directory) External Users and Volunteers (WAMS) Clear							
Volunteers and Forgot your Pass Get a WAMS use How to get a WA	Other Users: word? r ID and password MS user ID and password	The Surface Water Integrated Monitoring System (SWIMS) is a water data system designed to ensure that staff and management have access to high quality surface water, sediment and aquatic invasives data in an accessible format. For more information or to obtain access, please contact: SWIMS Help Team.						

The Search Page

The modules you see on the Search Page will vary depending on the roles assigned in your profile. Your view and ability to use each module may vary depending on your assigned roles.

	View Data Subr	mit Data	Search	APM	SWDV	AIS Viewer	Help & Resou	rces		e	Welcome back	f 🗭
	Fieldwork	k				Stations	•) (People	•	Projects	
	Sample Res	sult			Res	sources of Inter	rest 🔻		Documents		Grants	
	Management A	Actions				Parameters			Parameter Group	▼	Dynamic Form Codes	V
	Methods	S				Equipment			Lab Accounts	▼	Lab Fee	▼
	Worktable D	Data										
dnr.wi.g	The Official Internet site 101 S. Webster Street .	e for the Wisconsi . PO Box 7921 . N	n Department o Iadison, Wiscor	of Natural Res nsin 53707-7	sources 921 - 608.267.31	23	For security purpo automatically afte	ses, yo r 30 m	ou will be logged off inutes of inactivity.			

What you see when you click on a module tab to open it can also vary.

Let's look at the Fieldwork module as an example. The open tab will give you the options to look up and browse through the fieldwork in the system. This will allow any user to look up any fieldwork event by any data collector, on any waterbody, or for a given parameter.



'New' will allow a user to add data into the system. However, this will not be available to all users or the general user just looking to find and browse data and is not tied to a monitoring initiative. Users tied to a monitoring initiative can always find all their prior fieldwork data by clicking on 'View Data' in the blue toolbar with the DNR logo as shown in the next section.

The Toolbar

WDNR Logo: Click on it to return to the Search page / Table view



View Data: An area for viewing data you have recently entered, have been associated with, or scheduled

	View Data									
	Monitoring Data you recently updated, or helped collect Monitoring Data you recently scheduled									
	Monitoring Data you recently updated, or helped collect									
Show Edit	10 • • Del	✓ entries lete	s ieldwork eq No ∲	Fieldwork Start	Project	Data Collectors	Status	Station ID	Station Name	♦ Last Updated ♦
ø		30	03318314	8/30/2022 10:00:00 AM	Citizen Lake Monitoring - Water Quality - Long Lake; Deep Hole	Chail Tired	COMPLETE	363310	Long Lake - Deep Hole	10/31/2022
ß		30	03318018	7/28/2022 2:00:00 PM	Citizen Lake Monitoring - Water Quality - Turtle Lake; Deep Hole	Hary Trans	COMPLETE	653214	Turtle Lake - Deep Hole	10/31/2022
8		30	03318606	8/24/2022 9:30:00 AM	Citizen Lake Monitoring - Water Quality - Turtle Lake; Deep Hole	Mary Dass.	COMPLETE	653214	Turtle Lake - Deep Hole	10/31/2022
ø		30	03317430	6/27/2022 6:00:00 PM	Citizen Lake Monitoring - Water Quality - Turtle Lake; Deep Hole	Mary and Litmas Base	COMPLETE	653214	Turtle Lake - Deep Hole	10/31/2022
8		30	03318655	8/31/2022 11:00:00 AM	Citizen Lake Monitoring - Water Quality - Silver Lake; Deep Hole	Annaliza Pilea	COMPLETE	683145	Silver Lake - Deep Hole	10/30/2022

Submit Data: An area to enter data, generate labslips, upload bulk field data, or upload a document

Submit Data	
Monitoring Data	
Submit Data	
Submit Biological Data	
Generate Labslips	
Documents	
Upload document	

Search: Like the WDNR logo, clicking this will return to the Search page / Table view

APM: An area for management of Aquatic Plant Management permits and treatment records

SWDV: Links you to the Surface Water Data Viewer

AIS Viewer: Links you to the Lakes and AIS Mapping Tool

Help & Resources: An area for resources on SWIMS and SWIMS help as well as links to a variety of DNR and External Partner and Volunteer program resources. The most current version of the guide will always be located here.

	Help & Resources	
	SWIMS Help	
ſ	SWIMS Help	
	SWIMS User Guide	
	Email DNR SWIMS Team	
	Resources	
	WI DNR Lakes	
4	WI UNR Find A Lake	

Fieldwork and Fieldwork Events

What is a Fieldwork Event?

A Fieldwork Event is any time you go out to collect information/data for your projects or do a reportable activity for AIS Outreach and Prevention. It could be a secchi disc reading on a lake, a discovery of new AIS during river monitoring, checking or putting up boat launch signs, conduct a volunteer training, outreach to bait shops, etc.

Electronic versions of our fieldwork data forms are linked to the projects so that you can add your data to the SWIMS database.

Water chemistry samples sent to the State Lab of Hygiene are entered into SWIMS by the lab staff.

Contained within a Fieldwork Event are Sample Groups and Sample Results. You can find more information on <u>Sample Groups and Sample Results</u> below.

Finding a Fieldwork Event

You may want to search for and find a fieldwork event or a set of fieldwork events for a number of reasons, either to verify data, determine if Total Phosphorus has ever been collected a particular site or waterbody, or for some general information about a system.

To search and find a fieldwork event:

- Click the "Fieldwork" module and click "Find"
- Search by the field(s) most useful to you to get the fieldwork events you're looking for. Limiting the number of search items to 1-3 items increases the likelihood of finding what you want:
 - o County name and waterbody name
 - When using a lake name, leave off the word 'Lake'
 - Using just the WBIC will give you all fieldwork events associated to that waterbody

Fieldwork			
Search Reset			
Fieldwork Start Date	From (mm/dd/yyyy) To (mm/dd/yyyy)	HUC 8	~
Field Status Code	· ·	HUC 10	~
Station ID		HUC 12	~
Station Name		Eco Region	~
Station Type	~	Stream Order	
External ID		Natural Community	~
External Name		Assessment Unit	
WBIC		Primary Lab ID	
Waterbody Name		Lab Sample ID	
County	~	Account No	

Some options for Fieldwork Event searches:

- Searching for data collected from 2012 to present:
 - Select or type '01/01/2012' in the 'From' fieldwork start date box and leave the 'To' blank. This will search for all fieldwork events and data collected from 01/01/2012 to present

Fieldwork		
Search Reset		
Fieldwork Start Date	01/01/2012	To (mm/dd/yyyy)

- Searching for data collected since before 1980:
 - Select or type '12/31/1979' in the 'To' fieldwork start date box and leave the 'From' blank. This will search for all fieldwork events and data collected up to 12/31/1979
- Searching for data within a specific date range:
 - To search for data within a specific date range, use a start date and end date, such as 06/15/2022 to 06/21/2021
- You can search for fieldwork by specific parameters. Parameters are items in the results section of the fieldwork, such as chloride in a water chemistry results list or 'Boat was leaving landing' for CBCW. In the

"Parameter Code" field, you can either type in a known parameter code or click on the **Find Parameter** button to search for parameter codes

Parameter Code	665	Find Parameter Clear
Fieldwork Seq No		

- Once the search is processed, select the *Fieldwork Seq No* to navigate to the fieldwork event
- Anyone working from a spreadsheet that already contains the Fieldwork Seq No can simply copy that number and paste it into the query page to find the fieldwork event

Results for a typical query:

← Back	← Back Fieldwork									0 🗄			
Show 10	Show 10 v entries Filter												
Edit	¢ Delete	Fieldwork ≑ Seq No	Field Status ∳ Code	Start ∳ Date	Account ≑ No	¢ Project	Data ∳ Collectors	Field ∳ No	Station ↓ ID	Station 🝦 Name	WBIC	¢ Waterbody	Last Update
C		265720996	COMPLETE	08/30/2021	SH027	Citizen Lake Monitoring - Water Quality - Lazy Lake; Deep Hole	Dorothy and Bruce Curtis	AUGUST- 113075	113075	Lazy Lake - Deep Hole	843400	Lazy Lake (Fall R Millpond)	11/08/2021
C		290046839	COMPLETE	09/30/2021	SS014		Data Collectors	DL-4.0	10034776	Devils Lake - Deep Hole (LOC 19) (bottom withdrawl pipe)	980900	Devils Lake	11/05/2021

Viewing a Fieldwork Event

You will find the general fieldwork event information above the green bar, such as collection Start/End Date and Time, Data Collectors, Station ID and Name, Fieldwork Comments, etc.

Fieldwork Overview	
← Back Enable Edit	
Fieldwork Seq No: 265720996	Start Date Time: 8/30/2021 10:00:00 AM
End Date Time: 8/30/2021 10:00:00 AM	Project: Citizen Lake Monitoring - Water Quality - Lazy Lake; Deep Hole
Data Collectors: Dorothy and Bruce Curtis	Field Status Code: COMPLETE
Field No: AUGUST-113075	Station ID: 113075
Station Name: Lazy Lake - Deep Hole	Station Type: LAKE-DEEPEST SPOT
WBIC: 843400	Waterbody: Lazy Lake (Fall R Millpond)
County: Columbia	Field Desc: August
Report To Name: DICKMJC	Report To DNR User Id:
Report to EPA?: Y	Account No: SH027
Create User ID: DICKMJC	Create Date: 02/18/2021
Last Update User ID: DICKMJC	Last Update Date: 11/08/2021
Assessment Code: Yes	Assessment Comment:
Fieldwork Comment: Sunny, 63 degrees. Wind 5 mph. Duckweed, celery weed, Northern Milfoil. N43.398'50, W089.03'89.	Form(s): Lake Monitoring - Secchi, Temperature and D.O.
Results Projects Labslips Vertical Measurements	Documents

Within the green bar, you will find options for:

Results: Lab, Field, Summary (calculated metrics), and Habitat results as well as any equipment used to collect the data (if reported)

Results Projects Labslips Vertical Measurements Documents				
Lab Results Field Results Summary Results Habitat Results Equipment				
Show 25 • entries				Search:
DNR Parameter	DNR Parameter Code	Result	Units	Present/Absent
New Sample Group New Sample Number : 285269662[581447012 (LAB)				
PHOSPHORUS TOTAL	665	0.199	MG/L	
CHLOROPHYLL A, FLUORESCENCE (WELSCHMAYER 1994)	99717	9.40	ug/L	
Showing 1 to 2 of 2 entries				Previous 1 Next
				\rightarrow Next

• To navigate to Field Results, you must click on the Field Results tab in the grey bar. You will do the same to view the other results or information in the grey bar

Results Projects Labslips Vertical Measuremen	nts Documents				
Lab Results Field Results Summary Results Habitat Res	ults Equipment				
Show 25 • entries				Search:	
DNR Parameter	DNR Parameter Code		Units	Present/Absent	÷
New Sample Group New Sample Number : 290067923 Form	n/Page: Lake Monitoring - Secchi, Temp	perature and D.O.			
SECCHI DEPTH - FEET	49701	4.5	FEET		
SECCHI DEPTH HIT BOTTOM	99420	NO			
WATER LEVEL (VISUAL)	90003	NORMAL			
WATER COLUMN APPEARANCE	90000	MURKY			
WATER COLOR (VISUAL)	90001	BROWN			
USER PERCEPTION OF WATER QUALITY	90002	2-Very minor aesthetic problems			

Projects: Additional projects that this fieldwork event is associated to

Labslips: If a labslip was generated in SWIMS for this fieldwork event, you will find that blank labslip here

Vertical Measurements: Depth at which the sample was/were collected (i.e. 0-6 FT / 0-2 M for integrated samples, 3 FT for Van Dorn, etc.). This area pertains mostly to lake collected samples, but river and sediment samples may have this area populated

Documents: Here you will find any documents (i.e. photos of AIS found) associated to this Fieldwork Event (this is a new feature)

Adding a New Fieldwork Event

Data is usually collected on a paper form. In SWIMS, that paper form is replicated electronically for data entry into the system. Entering data will create new **Fieldwork Events** in SWIMS.

Data Entry Basics

Common buttons found in the data entry process:



Submitting a New Fieldwork Event

Data is usually collected on a paper form. To enter a fieldwork event to SWIMS, you can (These directions will work whether you are adding data for yourself or someone else.):

- Click on Submit Data in the Toolbar, then on Submit Data under the Monitoring Data portion

	My Projects	View Data	Submit Data	Search		Submit Data		
						Monitoring Data Submit Data Generate Labslips		
-	Click the	Fieldwork r	nodule and s	elect Nev	V	Monitorin	Fieldwork g data from the State Lab of Hygiene, the field, and from other labs.	e

The Create Monitoring Data page

Project: All of your projects should be listed in the dropdown. Volunteers should contact their coordinator to add additional projects

Data Collectors Data Collectors are always the person who collected the data, even if someone else is entering it for

Station: The station is where you do the activity. There will be a Station ID # and Name

them.

Form: Usually, there is only one or two per project and project coordinators can explain which to use

Date and Times: Make sure that dates and times are correct. They may autofill with incorrect information. See Tips section about possible data lumping errors.

Create Monitoring Data	
- Back Save Next	
Project*:	AIS Incident Reports - Crawford Cou V Find Project
Data Collectors*:	Jeanne Scherer
Station*:	10022165 - Garnet Lake V Find Station
Start Date":	08/24/2022
Start Time (HH:MM AM/PM)*:	8 V: 00 V AM V
Form*:	Aquatic Invasive Species Incident Ri 🗸 Find Form
End Date*:	08/24/2022
End Time (HH:MM AM/PM)*:	9 V: 15 V AM V
Document: Check this box if you do not know the station ID and name	Find Document Create Document
I want to enter latitude and longitude on the next page	(optional)
Fieldwork Comment:	The purple loosestrife was mixed in with cattails and other plants in the ditch.

Document: You can add photos and other supporting documents directly to a fieldwork event. It can be done before you move on to enter your data on the second page or after you have finished data entry. Directions are in the <u>Adding a Document</u> section of the guide. TIP: HAVE THE DOCUMENT (photo, word doc, etc.) ALREADY SAVED TO YOUR COMPUTER SO THAT IT IS READY TO ADD.

Latitude and Longitude Check box: Optional: If your project uses a station titled 'Location Specified On Next Page' (i.e.: wetland, AIS monitoring, Project RED, etc.), you can check this box to enter the specific coordinates

Fieldwork Comments: List anything that stood out. Often times, people list weather, unusual circumstances or discoveries they had during their fieldwork. Additional people who assisted but are not necessarily part of regular data collection can also be noted here. You will add more details of the monitoring on the following data entry pages.

You can easily change any pre-filled (default) information by using the dropdown lists:

- Choose the correct Project name
- Choose the correct Data Collector; If they are not yet in SWIMS, DNR and LMPN AIS Coordinators can create a basic profile for them (no need for WAMS ID), so that they can be added to the event.
 - Individuals associated with the project should all be listed in the dropdown. If you do not find the person or groups, follow the directions in the <u>Date Entry Tips</u> at the end of this section to find or create a collector group.
 - Choose the correct Station (if more than one is available)

Example of an opened dropdown list:

Project	NER METER DATA Find Project				
Data Collectors*:	Dane County Public Health Beach E. coli Data University of Wisconsin - Stout Water Quality Data				
Station*:	NER Long-Term Trend River Sites National Rivers and Streams Assessment (NRSA) 2019 NER Long Term Trend Wadophic Reference Streams				
Start Date*:	NER Long-Term Trend Wadeable Reference Streams NC Spreadsheets Training EGAD				
Start Time (HH:MM AM/PM)*:	Electronic Guidance and Documents (EGAD)				
Form*:	Clean Boats, Clean Waters Wisconsin's Healthy Watershed Priorities Citizen Lake Monitoring - Fond du Lac County				
End Date <mark>*:</mark>	Auburn Lake Creek at Bridge Crossing SLRAOC Lidar				
End Time (HH:MM AM/PM)*:	Great Lakes Coastal Shoreline and Wetlands Restoration on Northeast Wisconsin SNAs				
Document:	Statewide Stream Temperature Monitoring Federal Energy Regulatory Commission (FERC) Project Citizen Training and Workshops				
want to enter latitude and longitude on the ne	xt page (optional)				

NEW: Adding a Document to a Fieldwork Event - Overview

You can add photos and other supporting documents directly to a fieldwork event. It can be done before you move on to enter your data on the second page or after you have finished data entry. Directions are in the <u>Adding a</u> <u>Document section</u> of the guide.

Adding the Data

Once everything on the first page has been completed, you can either click Save or Next. Save will save your data and will keep you on the same page. Next will save the initial information and move you to the next data entry page. The Back button will take you back to the original page but will not save any data on the new page.

There are many project types in SWIMS and each has a form or forms specific to the program they are associated with, but there are some general characteristics you may find. Example: Lake Water Quality data entry form:

For any data entry form, fill out the information you have available. It is ok to skip the boxes when you don't have the information. You can note why if necessary in the comment box usually found at the bottom of the page. If the box has a Unit, such as cm or foot, check that the correct unit is being used. There are frequently dropdown lists to choose from and usually one or more comment boxes for adding additional information.

Fieldwork Event and Result Form							
You Are Entering Data For:							
Auburn Lake Creek at Slough							
Start Date Time: 09/25/2022							
Station: Auburn Lake Creak at Slouth							
SECCHI TEMPDO							
	Result	Unit	Method				
	Result	Unit	Method CLMN SECCHI				
	Result	Unit V/N	Method CLMN SECCHI CLMN SECCHI				
	Result	Unit V/N	Method CLMN SECCHI CLMN SECCHI CLMN SECCHI				
	Result	Unit Y/N	Method CLMN SECCHI CLMN SECCHI CLMN SECCHI CLMN SECCHI				
	Result	Unit Y/N	Method CLMN SECCHI CLMN SECCHI CLMN SECCHI CLMN SECCHI CLMN SECCHI				
	Result	Unit Y/N V	Method CLMN SECCHI CLMN SECCHI CLMN SECCHI CLMN SECCHI CLMN SECCHI CLMN SECCHI				
•	or: Auburn Lake Creek at Slough 09/25/2022 Auburn Lake Creek at Slough SECCHI_TEMPDO	or: Auburn Lake Creek at Slough 09/25/2022 Auburn Lake Creek at Slough SECCHI_TEMPDO	or: Auburn Lake Creek at Slough 09/25/2022 Auburn Lake Creek at Slough SECCHI_TEMPDO				

Save - saves the data you have entered and keeps you on the same data entry page

Save and Return - once you are finished adding your data, the page will close and you will be taken to a page that shows all of the data reports you have entered for yourself or someone else.

Save and... - This button may have different wording depending on the form, however, it simply means there's another page you may need to go to. If you click on 'Next' and find you don't have additional information to add, it will also have a Save and Return button so that you can finish your report.

Viewing and Editing Your Data:

Once you click 'Save and Return', you will be directed to the View Data page where you can see all the fieldwork you have entered or are associated with (i.e.: some other user entered data and associated you and/or others as the data collector(s)). The most recent will be at the top. You can click on a heading to reorganize the list of fieldwork events.

Editing a Fieldwork Event

Once data are entered to SWIMS, it can always be updated to correct errors or make additions. You can edit fieldwork events in one of two ways in SWIMS:

- From the "View Data" page
- While in the fieldwork event itself

If a fieldwork event was entered through the SWIMS interface, we recommend editing that fieldwork event and any data by using the "View Data" page and <u>data entry process</u> outlined above.

Edit Data from the View Data page

While on the "View Data" page, click the green edit icon to navigate through the data entry process for this fieldwork event

Note: This is only for data you have entered or are associated with; there is no search function

	View Data								
	Monitoring Data you recently updated, or helped collect						N	Ionitoring Data you recently scheduled	
	Monitoring Data you recently updated, or helped collect								
	Show 10 x ▲ x ≑	▼ entries Fieldwork Seq No	Fieldwork Start	Project \$	Data Collectors	Status	Station ID	Station Name	Last Updated
C	ľ	265720996	8/30/2021 10:00:00 AM	Citizen Lake Monitoring - Water Quality - Lazy Lake; Deep Hole	Dorothy and Bruce Curtis	COMPLETE	113075	Lazy Lake - Deep Hole	11/8/2021
	Edit	265720996	8/30/2021 10:00:00 AM	Citizen Lake Monitoring - Water Quality - Lazy Lake; Deep Hole	Dorothy and Bruce Curtis	COMPLETE	113075	Lazy Lake - Deep Hole	11/8/2021

Edit Data from the Fieldwork Event page:

Editing a fieldwork event in this new version of SWIMS is very similar to the old version. To edit:

- Click Enable Edit
- From here, you can update or edit things such as:
 - \circ $\,$ Data collection Start / End Date and Time $\,$
 - o Data Collectors
 - o Station ID
 - o Fieldwork Comments

Edit Fieldwork Event	t			
← Back Disable Edit Up	date Edit with Dynamic Forms			
Start Date:	08/30/2021	Start Time:	10:00 AM	
End Date:	08/30/2021	End Time:	10:00 AM	
Data Collectors:	Dorothy and Bruce Curtis Assign Group	Clear Group		
Project:	Citizen Lake Monitoring - Water Quality -	Field Status Code:	Complete 🗸	
Station ID:	113075 Search Sta	tions Station Name:	Lazy Lake - Deep Hole	
Station Type:	LAKE-DEEPEST SPOT	Station WBIC:	843400	
Waterbody Name:	Lazy Lake (Fall R Millpond)	County :	Columbia	
Field No:	AUGUST-113075	Field Desc:	August	

To save your edits, click Update. If you make edits but don't click Update before viewing, updating, or removing additional information found below the green bar, then your updates will be lost.

You can also click the 'Edit With Dynamic Forms' button, found next to Update button, to navigate to the data entry process as it is seen during initial data entry to edit this fieldwork event.

Editing Data:

If you want to return to the data entry pages to check on something or correct a mistake, you can click on the icon in the Edit column circled below. This will allow you to make edits as needed and save the fieldwork event again.

Deleting Data:

If you made major errors and want to start over, you can click the icon in the Delete column. This icon will only appear for Field related data. Lab data cannot be deleted from the SWIMS interface.

	be very careful to make sure you are selecting the correct heldwork event to delete.										
	View Data										
	Monitoring Data you recently updated, or helped collect Monitoring Data you recently scheduled										
	Monitoring Data you recently updated, or helped collect										
Show	10 🗸 ent	tries									
Edit 🔺	Delete 🕴	Fieldwork Seq No	Fieldwork Start	Project	Data Collectors		\$ Station Name				
8	•	64217707	9/25/2022 1:00:00 PM	Auburn Lake Creek at Slough	JACOB C DICKMANN	COMPLETE 10033759	Auburn Lake Creek at Slough				
ľ	۰	64217171	9/18/2022 3:00:00 PM	Auburn Lake Creek at Slough	JACOB C DICKMANN	COMPLETE 10033759	Auburn Lake Creek at Slough				

Be very careful to make sure you are selecting the correct fieldwork event to delete.

When in doubt, check with your coordinator or <u>DNRSWIMS@wisconsin.gov</u>.

Viewing Your Data at Any time:

You can look back at data you entered anytime by clicking on 'View Data' in the blue toolbar. It will take you to the same view you will see when you click Save and Return. You can reorganize the order as desired by clicking on the heading. For example, to look at your oldest data first, click on Fieldwork Start.



Need More Help? Reach out to your local program coordinator if you have any questions or encounter minor data record issues regarding data entry or individual results. If they cannot help answer your questions or resolve the issues, contact <u>DNRSWIMS@Wisconsin.gov</u>.

Data Entry: Information for DNR Staff, Coordinators, and Advanced Users

As a DNR staff member, Project or Program Coordinator, or an advanced External Partner, you will still enter data following the steps above following the <u>Data Entry Basics</u>. However, below we will outline how you can enter or manage data for a different project or another user.

Finding Unlisted Projects, Data Collectors, and Stations

Find a Project:

If you are not associated to a project that you need to enter data for, you can search for a project using some common search criteria, including:

- Project Name
- Project ID
- Project Type and Subtype
- WBIC and County

For a more comprehensive overview on finding a project, see the Finding a Project section.

If you know the entire Project Name **OR** Project ID, enter it and click Search.

You can also use just a word or two from a project name in the Project Name box, such as 'purple' or 'purple loosestrife' for a biocontrol project.

earch Reset				
Project Name		QA Plan Flag		~
Project Purpose		Volunteer Implement Flag		~
Project Objective		DNR Staff Implement Flag		~
Project Outcome		Enforce Project Flag		~
Project ID		Start Date From	From (mm/dd/y	To (mm/dd/yyyy
Project Status	~	End Date From	From (mm/dd/y	To (mm/dd/yyyy
Project Type	~	Station ID		
Project Subtype	~	WBIC		
Project Lead		Waterbody Name		
Project Coordinator		County		~
Team Member		Watershed		

You can also choose the county you want from the dropdown.

You may get more than one result, but the right one should be available to select.

For the result window below, "Purple" was added to the Project Name box and "Jefferson County" was selected. Click on the arrow to select the project for data entry.

When the Project is selected, all the data collectors, stations and forms associated with the project will appear in the dropdowns (unless a new collector or station needs to be added). A Form (or set of Forms) should be available in the

←	PL-Insectary	Purple Loosestrife Beetle Insectary Candidate Sites	Purple Loosestrife	2021	Active	Purple Loosestrife Monitoring and Biological Control
÷	PL-JeffersonCo	Purple Loosestrife - Jefferson County	Purple Loosestrife	2020	Active	Purple Loosestrife Monitoring and Biological Control
÷	PL- LakeKoskonongWetlandAssoc	Purple Loosestrife - Lake Koskonong Wetland Assoc	Purple Loosestrife	2011	Inactive	Purple Loosestrife Monitoring and Biological Control

Forms dropdown; it is not typical for a new form to be added during data entry. If no Form is available, contact your local Coordinator or <u>DNRSWIMS@Wisconsin.gov</u> for help.

Create Monitoring Data	
- Back Save Next	
Project*:	Purple Loosestrife - Jefferson Count
Data Collectors*:	Addie Schlussel
Station*:	10003050 - Red Cedar Lake
Start Date*:	
Start Time (HH:MM AM/PM)*:	
Form*:	Purple Loosestrife Insect Release Fi 🗸 Find Form
End Date*:	
End Time (HH:MM AM/PM)*:	
Document:	Find Document Create Document
$\hfill \square$ I want to enter latitude and longitude on the next page	(optional)
Fieldwork Comment:	

Find Data Collectors:

If you cannot find the correct person or are adding data for one or more people working together who do not show up in the dropdown list, you can do the following:

1) Click on *Find Data Collector* button next to the dropdown. The query window below will open.

2) Type the last name into the Search People/Groups box. The list will immediately provide options, provided the spelling is the same. You can use portions of a name to search.

- 3) Click 'Add' next to the person's name when you find it. If additional people should be added for the fieldwork, look them up in the same manner and click 'Add' for each one. As long as they have a SWIMS profile, they should show up. If they help regularly, they should have a profile added. See <u>Creating a New Profile</u>.
 - a) If the help was a onetime event, the other person could be noted in the comments section of the fieldwork. If that is the case, only the actual **Data Collectors** can be searched for and listed as a Data Collector

4) Once all the names you need are in the New Collector Group box at the bottom of the page, click 'Create' to return to the data entry page where you will now see them listed as Data Collectors. The new group should remain in the dropdown for future entries.

Groups							
Search	People / Groups Did	kmann 🚽 🚽	1				
People				Existing	Collector Groups		
Show 1	0 🗸 entries	Filter Dickmann		Show 1	0 🗸 entries		
x 🔺	Name 🍦 Salutatio	n 🍦 Title 🍦 Org	anization 🍦	Filter	Dickmann		
Add	JACOB DICKMANN	IT Project Wise Manager Wise	consin DNR	Select and	A Group Name/Description 🖕		
Add	Jake Diskmann			←	Wyatt Dickmann		
Add	Wyatt Pelican Li	ake. Oneida Co		←	JACOB DICKMANN, Jake Dickmann		
Showing	Dickmann	Provious	1 Novt	←	JACOB C DICKMANN, ELIZABETH A ROCKOW		
Shotning	2	Frevious	I NEXL	←	JACOB DICKMANN, AMY KRETLOW		
New Co	llector Group			←	Jake Dickmann_0		
lame	Salutation	Title Organization	Remove	←	Jake Dickmann		
		Create		÷	Heidi J Bunk, JACOB C DICKMANN		
				←	JACOB C DICKMANN, Jeanne S Scherer		
3		4		←	JACOB DICKMANN		
				Showing	1 to 9 of 9 entries		
					Previous 1 Next		

Notice that on the right there can be a list of the person paired with other data collectors. Click on the arrow if you want to add one of these existing groups. Be aware that people who have changed jobs may be listed from an old profile. In the example. Matthew Wallrath in all caps was the way his name appeared in an old profile when he worked for WDNR. When you're not sure, start from scratch. Hint: Often, WDNR profile names are in all caps.

Find Station:

Stations			
Search Reset			
Search Type	Advanced Search 🗸	WBIC	
Station ID		Waterbody Name	
Station Name		County	~
Station Type	~	Watershed	~
Station Status	~	Water Management Unit (WMU)	~
Requester Name		HUC 8	~
Feature Type	~	HUC 10	~
Alternate Source	~	HUC 12	~
Alternate Station ID		Eco Region	~
Alternate Station Name		Stream Order	
Project		Natural Community	~
		Temperature Class	~
Search Reset			

Keep the query simple when this window opens.

- 1) If you already know the Staton ID you want to add, type it into the station ID box and click 'Search'. This will give you one result. Click the arrow in the result list to add it to the report.
- 2) If you only know the waterbody name, try the name and county in case there is more than one lake by that name or it's a river traveling across multiple counties. If a lake, do not use the word 'lake.' Click 'Search'.
- 3) If you know the WBIC (Water Body Identification Code), type it in the WBIC box (but not a name) and click 'Search'. You will probably get several results that can include a station for the entire length of a river or area of a lake, as well as stations boat launches and various types of monitoring.

For more searches, you will probably see multiple results unless you already have the Station ID. If you are still unsure which to choose or if there actually is no station, contact your DNR AIS Coordinator, your statewide project coordinator, or <u>DNRSWIMS@Wisconsin.gov</u>. You can also see the Guide's <u>Adding a New Station</u> If you find a station doesn't exist. Only DNR staff and others with access to the DNR's internal mapping tool can create stations.

Data Entry Tips and Notes:

- 1) Where is my entered data displayed?
- CLMN Water Quality:
 - WI DNR Lake Water Quality Reports: <u>https://dnr.wi.gov/lakes/waterquality</u>
- CBCW:
 - WI DNR CBCW Watercraft Inspection Results:
 - https://dnr.wi.gov/lakes/invasives/WatercraftSummary.aspx
 - WI DNR Boater Movement Tool: <u>https://dnr.wi.gov/boatermovement/</u>
- WAV:
 - WAV Stream Monitoring Dashboard: <u>https://data-viz.it.wisc.edu/wav-dashboard/</u>
 - Note: WAV data are uploaded to this Dashboard only a few times a year
- AIS monitoring data:
 - AIS By Waterbody: https://dnr.wi.gov/lakes/invasives/AISByWaterbody.aspx
 - Lakes and AIS Viewer (LAV): <u>https://dnr.wisconsin.gov/topic/Lakes/Viewer</u>

Please Note: Allow for 1-2 days for data to show on the WI DNR pages

2) Why isn't the AIS I found showing up?

The results of fieldwork for Aquatic Invasive Species Monitoring does not automatically make the species discovered show up on the Lakes and AIS Viewer or DNR webpages for your lake, stream or wetland. Like creating stations, mapping to the viewers and listing on WDNR webpages requires extra steps by the WDNR AIS Coordinators and other staff with specific SWIMS permissions..

3) Why is some of my data lumped together?

If you encounter a situation where you are entering data into SWIMS, but once you click Next and are taken to a form that has data already populated, chances are there is a fieldwork event with different Start Data and End Dates. Look at entered fieldwork events to see if this might be the case. You can often override the problem by editing your fieldwork events start and end times so they do not overlap. If you do so, note that you have used placeholder times in the comments. Because some programs may want to keep track of actual time spent on an activity, such as CBCW, add the time spent in the comments, also. Reach out to your Coordinator if you have any further questions.

Sample Groups and Sample Results

What are Sample Groups?

A Sample Group is a set of individual results grouped together under the same Fieldwork Event. A single Fieldwork Event can have multiple Sample Groups. This could be a set of lab analyzed data collected at the same depth (multiple sets of samples at different depths will have different sample groups) or a set of field data entered under the same SWIMS data entry form.

What are Sample Results?

Sample results are the individual data records you will enter into SWIMS or find when looking at a fieldwork event. They are the individual secchi disc readings, the individual latitude or longitude of a found AIS, or the result of a total phosphorus sample submitted to the DNR and SWIMS from the State Lab of Hygiene.

Finding a Sample or Result

Finding Sample Results is very similar to finding Fieldwork Events:

- Click the "Sample Result" module and click "Find"
- Search by the field(s) most useful to you to get the fieldwork events you're looking for

Some options for Sample Result searches:

- Searching for data collected from 2012 to present:
 - Select or type '01/01/2012' in the 'From' fieldwork start date box and leave the 'To' blank. This will search for all fieldwork events and data collected from 01/01/2012 to present
- You can search for fieldwork by specific parameters. In the "DNR Parameter Code" field, you can either type in a known parameter code or click on the Find Parameter button to search for parameter codes

Sample Results		
Search Reset		
DNR Parameter Code	665	Find Parameter
DNR Parameter Type		¥
Parameter Group		T
Result Date	01/01/2012	To (mm/dd/yyyy)

- Once the search is processed, select the Sample Result sequence number to navigate to the individual result
 - Additionally, you can also navigate to the Fieldwork Event by clicking the Fieldwork Event seq no next to the Sample Result seq no

	←Back Sample Results										
Sł	Show 10 • entries Filter										
	Sample ▲ Result	Fieldwork ¢ Event	Station ID	\$ Station Name	Start ¢ Date/Time	DNR Parameter ¢ Code	DNR Parameter ∳ Type	DNR Parameter Description	Result ≬ Value	Result ¢ Units	Presence Result Code
Ľ	<u>57993888</u>	49006200	313038	Kewaunee River DS Cth F at Bruemmer Park	01/04/2012	665	DNR_STORET	PHOSPHORUS TOTAL	0.036	MG/L	
1	57993918	49006203	363069	Manitowoc River at Cth Jj(Michigan Ave)	01/04/2012	665	DNR_STORET	PHOSPHORUS TOTAL	0.037	MG/L	

Viewing a Sample or Result

You can view Sample Results in multiple ways in SWIMS:

- 1. By navigation from the Fieldwork Event pages
- 2. From the Sample Result search process

Viewing Results from the Fieldwork Event Page:

When viewing a Fieldwork Event and its results, data are grouped together in Sample Groups and will be displayed as such. For example, AIS monitoring data:

Results Projects Labslips Vertic	al Measurements Documents			
Lab Results Field Results Summary Results	Habitat Results Equipment			
Show 25 v entries				Search
DNP Parameter	DND Parameter Code	A Docult	Inite	Procent/Abcont
New Comple Course New Comple Number 20		- Creation Machanian Data (2024)	- Onits	FlesentAbsent
New Sample Group New Sample Number : 20	00404	veo		
Did you look for Bohemian knotweed?	92164	YES		
Did you look for Giant Knotweed?	92118	YES		
Did you look for Japanese Knotweed?	91157	YES		
New Sample Group New Sample Number : 28	5899874 Form/Page: Aquatic Invasiv	e Species Monitoring Data - Site 1		
Site Number	91196	Search Site 1		
Latitude of sample	40056	46.6760280495509		
Longitude of sample	40057	-90.8901949971914		
Species Name	20043	Japanese Knotweed		
Gross Area	92122	9	METERS SQUA	RE
Cover	92129	3: 25-50%		
Infested Area	92136	3	METERS SQUA	RE
Live Dead Ratio	92143	1: 100:0 L:D		
Did you take a photo?	91889	YES		
Did you collect a specimen sample?	91888	NO		
Comments about this AIS at this site	92243	Washburn Site 36, 128 E 4th St, Hudson		
New Sample Group New Sample Number : 28	5899900 Form/Page: Aquatic Invasiv	e Species Monitoring Data - Site 2		
Site Number	91196	Search Site 2		
Latitude of sample	40056	46.659312271513		
Longitude of sample	40057	-90.9173381980508		
Species Name	20043	Bohemian knotweed (Polygonum bohemicum)		
Gross Area	92122	3159	METERS SQUA	RE

In this set of data, multiple data entry forms were used to enter AIS Monitoring data and will be separated out by New Sample Groups / Data Entry Forms

To view a single group of data, click on the "New Sample Group | New Sample Number" link

New Sample Group New Sample Numb	ber : 285899874 Form/Page: A	quatic Invasive Species Monitoring Data - Site 1
Site Number	91196	Search Site 1
Latitude of sample	40056	46.6760280495509
Longitude of sample	40057	-90.8901949971914
Species Name	20043	Japanese Knotweed
Gross Area	92122	9

To view individual results from the Fieldwork Event page, click on the "DNR Parameter Description" link for that specific parameter:

New Sample Group New Sample Number : 285899869 Form/Page: Aquatic Invasive Species Monitoring Data [2021]						
Did you look for Bohemian knotweed?	92164	YES				
Did you look for Giant Knotweed?	92118	YES				
Did you look for Japanese Knotweed?	91157	YES				

Once navigated from the "New Sample Group | New Sample Number" link, you will see a Sample Detail screen, containing similar data and information as the Fieldwork Event screens. Some of the information you will find:

- Collection Start / End Date and Time
- Sample Collector

- ID No (Station ID)
- Sample Comments

Note: Final layout of this page is still in development and may change slightly

Sample Overview						
← Back to Fieldwork Enable	e Edit					
Sample Header Seq No:	285899874	Lab ID:				
Sample/Labslip ID:		Status:	COMPLETE			
Source Media:	WATER	Sample Description:				
Field No:		QC Code:	1			
Start Date/Time:	6/29/2021 12:00:00 AM	End Date/Time:				
Location Description:	Location Description:					
Longitude:		ID No:	10055520			
Second ID No:		Project #:				
Collector:		Sample Comment:				
Lab slip:	Inorganic test request	Account No:				
ID Point No:		Received				
Reported		Report To:				
Address:		City/State:				
Report to EPA?:	Y	Enforcement Sample ?:				
Sample Results Sample Vertical Measurements Labslips/Documents Equipment						

Within the green bar, you will find options for:

Sample Results	Sample Vertical Measurements	Labslips/Documents	Equipment			
Sample Result		_			_	
Show 10 • entries	\$					Search:
DNR Parameter			DNR Parameter Code	Result Depth	Result	Units Present/Absent
Site Number			91196		Search Site 1	
Latitude of sample			40056		46.6760280495509	
Longitude of sample			40057		-90.8901949971914	
Species Name			20043		Japanese Knotweed	I
Gross Area			92122		9	METERS SQUARE
Cover			92129		3: 25-50%	
Infested Area			92136		3	METERS SQUARE
Live Dead Ratio			92143		1: 100:0 L:D	
Did you take a photo)?		91889		YES	
Did you collect a spe	ecimen sample?		91888		NO	
Showing 1 to 10 of 11	entries					Previous 1 2 Next

Sample Results: An area where individual results will be listed under that Sample Group

Sample Vertical Measurements: An area where individual results will be listed under

Vertical Measurements: Depth at which the sample was/were collected (i.e. 0-6 FT / 0-2 M for integrated samples, 3 FT for Van Dorn, etc.). This area pertains mostly to lake collected samples, but river and sediment samples may have this area populated

Labslips/Documents: Any scanned labslip or lab report can be found here

Documents: Here you will find any documents (i.e. photos of AIS found) associated to this Fieldwork Event (this is a new feature)

Equipment: Any equipment used to collect the data (if reported)

To view individual results from the Sample Group page, click on the "DNR Parameter" link for that specific parameter:

Sample Results	Sample Vertical Measurements	Labslips/Documents	Equipment				
Sample Resu	lt						
Show 10 • entrie	95					Search:	
DNR Parameter			DNR Parameter Code	Result Depth	Result	Units 👌	Present/Absent
Site Number			91196		Search Site 1		
Latitude of sample			40056		46.67602804955)9	
Longitude of sampl	e		40057		-90.89019499719	14	
Species Name			20043		Japanese Knotwe	ed	
Gross Area			92122		9	METERS SQUARE	

Editing a Sample or Result

You can edit results in one of two ways in SWIMS:

- 1. From the "View Data" page and data entry process
- 2. While viewing the sample result itself

Things to keep in mind when editing individual results:

- If editing data that was entered using a drop down, it is recommended you use the data entry process to updated results
- If editing numeric results, you can use either process
- Users cannot update individual results for lab submitted data. Contact SWIMS support if you encounter values that need updating

Edit Data from the Sample Result page:

Editing a result in this new version of SWIMS is very similar to the old version. To edit:

- Click Enable Edit
- From here, you can update or edit things such as:
 - The DNR Parameter Code (will auto update the DNR Parameter Description and Type)
 - o Result Units
 - o Result Value
 - o Result Comments

To save your edits, click Update

Stations

A Station is a specific point, line, or area where fieldwork events, such as AIS monitoring, CBCW boat inspections, and water chemistry sampling take place. We report work done at the station. Each station is assigned a Station ID number and a descriptive name, such as *10030933*, *Rock River - Riverview Drive Boat Launch*.

Stations are added to Projects to make it faster to add your data later. However, as you can see in the Fieldwork section of the guide, there are ways to add them at the time of data entry.

Stations are represented a Point, Line, or Area (polygon). Examples:

- An entire lake is an Area (polygon) station
- A steam segment or section of ditch along a road is a Line station
- A boat launch, a lake's deep hole, or WAV monitoring site is a Point station

Finding a Station

- On the Homepage, click "Stations"
- Click "Find"

Fieldwork 🗸	Stations	People	Projects 🗸
	A monitoring station represents the general physical location where monitoring occurs. Examples can include a stream at a road crossing or lake at the deepest point.		
Sample Result	Resources of Interest	Documents	Grants
Management Actions	Parameters	Parameter Group	Dynamic Form Codes
Methods	Equipment V	Lab Accounts	Lab Fee 🗸 🗸
Worktable Data			

- Search for station based on known criteria. If you know the SWIMS Station ID, then that's all you need to perform a search. We recommend keeping your query simple, limiting it to 1-3 search items at most:
 - Station ID that's all you need
 - County name and waterbody name
 - When using a lake name, leave off the word 'Lake'
 - Using just the WBIC will give you all fieldwork events associated to that waterbody
 - o Station Type
 - For boat landing stations and CBCW data, select "Lake Boat Landing"

← Back	- Back Stations 📀 🖥														
Show 25	▼ ent	ries												Filte	er
Edit 🔺	De	lete 🗄	Station ID	\$	Station Name	\$	Station Type	WBIC	¢	Waterbody	Station Status	¢	Feature Type	¢	Last Update Date
Ø	•		<u>10002476</u>		Dickman Lake		LAKE	41900		Dickman Lake	ACTIVE		AREA		10/25/2006
Showing 1 t	o 1 of	1 entries		•											Previous 1 Next

• Click on the Station ID to navigate to the station

• Results can be tricky.

It's important to remember the purpose of a station you want to find. Below are the results of a station search because the person searching wants to add it to a fieldwork event's data entry page or to add it to a project profile.

But beware. This search was for 'Waterbody – Mud' and 'County – Jefferson'. We ended up with a 'Lake-Deepest Spot' Station Type for water quality monitoring in a lake, a wetland site for an AIS report and a stream site which is a point, perhaps for volunteer monitoring. Notice that the first three also have different WBICs, so we know they are not the same waterbodies because every waterbody in the state has it's own unique WBIC. If the screenshot had all the results that came up, you may discover a second Mud Lake with a different WBIC. When in doubt, double check the DNR's lake pages, the <u>Surface Water Data Viewer</u>, or with someone who would have the correct knowledge.

← Bacl	ĸ			Sta	tions								
Show 25	ihow 25 • entries Filter												
Edit	Delete 🍦	Station ID	Station Name	Station Type	WBIC \$	Waterbody	Station Status	Feature Type	Last Update Date				
÷		10043980	Mud Lake - Center of Lake	LAKE- DEEPEST SPOT	778500	Mud Lake	ACTIVE	POINT	08/29/2017				
←		10046764	Phragmites Occurrence - Wetland between Mud Lake and Rock Creek	WETLAND	830800	Mud Lake	ACTIVE	POINT	07/01/2016				
←		10028763	Scuppernong River West Of Hwy 106	RIVER, STREAM	819900	Mud Creek	ACTIVE	POINT	06/21/2016				
←		10042539	Mud Creek at Hwy Cl	RIVER, STREAM	819900	Mud Creek	ACTIVE	POINT	05/31/2016				

Viewing a Station

Once the station page has been opened, you will find the general information on the upper part of the page. Scroll down to the toolbar (green) for further details.

Station Overview			
Station Overview			
Enable Edit Station ID Station Name Station Type Station Status Feature Type Latitude Longitude	Open SWDV 10030861 Auburn Lake Creek at Hwy SS RIVER/STREAM Active, Usable. POINT 43 & 2010600 #8 20084000	Existing Mapped Locat	ion Open ELT
Station Comments WBIC Official Waterbody Name County Code - County Name	41600 Auburn Lake Creek 20 - Fond du Lac	Region Eco Region Natural Community Stream Order Temperature Class	NE 53 - Southeast Wisconsin Till Plains Cool-Warm Headwater 2 Cool-Warm
Watershed HUC HUC 10 HUC 12 Water Management Unit Hydro IDs Assessment Unit	MI06 - East and West Branches Milwaukee River 04040003 - Milwaukee 0404000302 - Upper Milwaukee River 040400030204 - Auburn Lake Creek-Milwaukee River MI - Milwaukee River 20050468 8107023	Requester Request Date Create User ID Create Date Last Update User ID Last Update Date	Travis Motl 02/08/2010 motlt 2/8/2010 macdomm 6/7/2012
Fieldwork Projects	Reports/Graphs More		

You will find a variety of waterbody information such as Watershed, HUC Codes, Hydro IDs, Assessment Units, and Natural Community above the green tool bar.

Fieldwork: You will find fieldwork associated with this station

Projects: You will find projects associated with this station

More: You will find additional information such as Documents associated to this station

Note: Clicking the blue "Next" or "Previous" button will move you to topics along the green bar (in this case, Location, Projects, etc.)

Location Fieldwork	Projects	More						
Fieldwork								
Show 10 • entries								
Start Date Time		Account No	\$ Data Collectors	Field Status Code	Field No	∳ La	ast Update Date	
1/1/2015 12:00:00 AM			Water Evaluation Program	COMPLETE		01/	16/2018	
Showing 1 to 1 of 1 entries							Previous	1 Next
							← Previous	→ Next

Editing a Station

Do you see a problem with a station, such as an incorrect location or name that doesn't make sense? Please do not try to edit it yourself. You may have found an error, but there may turn out to be additional issues with the stations that need to be corrected by DNR staff. Contact your <u>WDNR Regional AIS Coordinator</u> or <u>DNRSWIMS@wisconsin.gov</u> for help or to make suggestions.

Adding a new Station

Only DNR staff and a limited number of other people with DNR computers are able to create stations. When you need a station created, contact your <u>WDNR Regional AIS Coordinator</u> or <u>DNRSWIMS@wisconsin.gov</u>. They will need to know:

- 1) The location, preferably the latitude and longitude, but if unknown:
 - o Waterbody name
 - o WBIC (if known)
 - o County
 - Road or stream crossings if applicable
 - Project(s) the station is needed for
 - Why an existing station nearby is not adequate (i.e.: new station needed downstream of a drain tile outfall)
 - o Any other specifics that could be helpful

A screenshot on the Surface Water Data Viewer or on Google Maps with an indication of where the new station should be located can be very helpful.

Other tips and tricks

Spelling counts but you don't need to write out entire names and phrases

Lakes, ponds and rivers each have a Waterbody Identification Codes (WBIC). The WBIC is an identifier that is important since many waterbodies have the same name. WBICs are unique to each waterbody. Every WBIC can have several Stations.

You can also use the <u>Surface Water Data Viewer</u> to visually zoom into the Wisconsin map to find existing stations if you turn on the Monitoring Sites & Data layer. Right click on the symbol, a triangle if it is a point station, and then click on 'Find data on the map'. Information including station names and ID number will show up in a window to the left.



People

Everyone who accesses SWIMS, either to just look for data and information or to submit data to the database, will be entered into SWIMS through the People module.

Everyone who will be associated with data in SWIMS should have a profile, even if they won't enter data themselves. Without the profile, people cannot be listed as a data collector. If they are a project team member who does not actually collect data, there may still be instances where you will want them to have a basic profile (no WAMS ID needed) and be associated with that project for recordkeeping purposes, such as participants in a special project in support roles. People who are just around to help for a project once can simply be noted in the fieldwork comments.

County AIS Coordinators (Lakes Monitoring and Protection Network coordinators) have the ability to manage people's profiles for their projects. See <u>Creating A New Profile</u> and <u>Editing a Profile</u> below.

Finding an Existing Profile

Usual purposes: To determine if a profile already exists or for editing purposes

- From the Search page, select People
- Select "Find"



 Type in the parts of the name that you know and click "Search". For names with unusual spellings (first or last), try just that name. In the case below, you might try leaving off the second 'n' in case the name is in SWIMS with a wrong spelling. There are many search options in this window (not shown for space), but as with all SWIMS searches, using a minimal number of items will be most successful.

People		
Search Reset		
Search Type	Advanced Search	~
Last Name	Dickmann	
First Name		
Salutation Line 2		
Organization Name		

 Some people may have had profiles created using their nicknames, such as Dick for Richard, Jerry for Gerald; or Margie for Margaret. • If your search results in a list, select the name to open the profile: items like the title, organization, email or status (Active or Inactive) can indicate which of the people with the same name is the person you want to find. Clicking on the names will open the profile so that you can check further.

Filter Filter										
Edit 🔺	Delete 🖕	Name	Salutation	Title \$	Organization Name	Email 🔶	Status	Last Update Date		
8	•	Jake Dickmann	Jake				ACTIVE	11/4/2021		
8	•	Jacob Dickman	Jacob	Watercraft Inspector	Village of Chenequa		ACTIVE	7/2/2020		
8	•	Jake Dickmann	Jake				ACTIVE	8/6/2019		
B	•	JACOB DICKMANN	JAKE	IS Data Services-Sen	Wisconsin DNR	Jacob.Dickmann@wisconsin.gov	ACTIVE	8/2/2019		

• If the person does not exist in SWIMS, you can create a new profile. If they do, you can update their profile as needed. The directions for both following the 'Viewing a Profile' section.

Viewing a Profile

Below is an example of a completed profile and the information you can find:

People Overview							
← Back Enable Edit							
Collector Id Name Salutation Salutation Line 2 Status Title Organization Name Email	0 JACOB DICKMAN JAKE ACTIVE IS Data Services- Wisconsin DNR Jacob.Dickmann(IN Sen Qwisconsin.gov					
Secondary Email Bio Text WAMS User ID DNR Oracle User ID UserId Create Date Last Update Date	DICKMJC 6/6/2014 8/2/2019						
Address Contact	Projects Roles	Communication and Training	Equipment	Document	Alternate Name		
Address							
Show 10 • entries							
Address Type		Addrss	÷ \$	tart Date	0.014	End Date	÷
Showing 1 to 1 of 1 entries		, ivialuison, ivi	0	rorzu 14-12:00:0	U AIVI		Previous 1 Next → Next

Equipment: You can view any equipment issued to this individual

Document: You can view any documents associated to this individual

Alternate Name: Similar to an Alternate Name or ID for a station, you can add in an Alternate Name for an individual or organization

Editing a Profile

Example: Adding a WAMS to an Existing Profile

If a user is experiencing issues accessing SWIMS, check if the user has a WAMS ID associated to their profile. If the WAMS ID is entered and correct, have them try clearing the cache on their computer.

If the WAMS ID is not listed or you are editing to replace an old one with a new ID:

Click on "Enable Edit" as shown above

• In the editable page, scroll down to WAMS User ID



Back Disable Ex	Update				Enter WAMS
IP SeqNo	226470650	Collector Id			username or make a
Last Name	ROCKOW	First Name	ELIZABETH		• Select
Middle Name	A	Salutation			"Update" at the top of the page to save
Salutation Line 2		Status	ACTIVE	*	your changes
Title	IS Resources Support Tech-Sen	Organization Name	Wisconsin DNR		• You can edit
Email	elizabeth rockow@wisconsin.gov	Secondary Email		Ĩ.	any additional
Bio Text		WAMS User ID			this part of the profile
DNR Oracle User	ROCKOE	Last Update Date	mm/dd/yyyy		

To edit other aspects, scroll down to the toolbar (green bar) and choose the part of the profile you wish to edit. One of the most common is Project as described below.

Updating Project Roles

Once in a profile and after clicking 'Enable Edit', scroll down to the bar (green) below the primary information and click on Projects. Then click on 'Edit Project Roles' which is below the toolbar and colored orange. As you can see below, there is an edit button for each project, but by going to 'Edit Project Roles' instead you can work on multiple projects at once.

IMPORTANT: When you first click on Projects, you will see a list of all the projects the person is or has been associated with. There will be an edit icon and some people may see a delete icon. **DO NOT opt to Delete** except in rare instances, such as a person you just assigned a particular project by mistake. These projects are the person's history in SWIMS.

Address	Phone	Projects	Roles	Communication and T	raining	Equipment	Document	Alternate Name	
Edit Project	Roles								
Projects	ontrios								
Edit	 Delete 		🔶 Proje	ct Name 💧	Project ID			Role	Project Ass
2	•		Citize Monit	n Based Stream oring	CBSM_Pro	gram		COORDINATOR	OTHER
ß	•		Purpl and E	e Loosestrife Monitoring Biological Control	AIS-PL			PROJECT_MANAGER	ACTIVE
B	•		Boat	Landing Signage	AIS_SIGN/	AGE		COORDINATOR	ACTIVE
B	•		SCR	Long-Term Trend Lakes	SCR_LTT_	Lakes		TEAM_MEMBER	INACTIVE
2	•		DNR Monre	Watercraft Inspections - be County	CBCW-DN	R-Monroe		TEAM_MEMBER	INACTIVE

The view when you click on 'Edit Project Roles':

View	Data Submit	t Data Search	APM SWI	OV AIS Viewer	Help	& Resources	
Fields deno	oted with an ast	erisk (*) are REQU	IIRED				
Order of Project	Role Status(*)	Role Start Date(*)	Role End Date	Role(*)	¢	Project Name	Project ID
0	INACTIVE 🗸	2/19/2018	8/5/2020	DATA_ENTRY		Great Lakes Indian Fish and Wildlife Commission (GLIFWC) AIS surveillance	125721765
0	OTHER 🗸	5/17/2018	4/21/2021	COORDINATOR		AIS Standard Operating Procedures (SOPs) Monitoring and Identification Protocols	AIS SOPs
5	ACTIVE 🗸	1/29/2018		COORDINATOR		Bait Shop Initiative	AIS-BaitShop
0	OTHER 🗸	12/4/2020	4/21/2021	TEAM_MEMBER		Bait Shop Initiative - Jefferson County	AIS-BaitShop-28
0		10/17/2013	1/1/2014	TEAM_MEMBER		Lazy Lake Crayfish Monitoring 2013	AIS-Crayfish-LazyLake
0		6/10/2013	12/31/2013	TEAM_MEMBER		Baseline Statewide Monitoring - Aquatic Invasive Species Early Detection 2013	AIS-EDD-2013
		6/4/2014	10/01/0015			Baseline Statewide Monitoring	

• When we update a person's association to a project from Active to Inactive or Complete, the project will no longer show up in their list of projects for entering fieldwork or in the 'My Projects' list, but the will still show up in the list on their profile because it's part of their history in SWIMS.

- When ending a person's role in a specific project
 - o Change their Role Status to 'Inactive' or 'Complete'
 - Assign an end date

Order of Project	Role Status(*)	Role Start Date(*)	Role End Date	Role(*)	Project Name	Project ID	🔶 Start Date 🍦	End Date 🔅	Project Status
0	COMPLE -	1/1/2017	4/1/2018	TEAM_MEMBER	2018 CWA Impairment Assessments	2018_Assess	1/1/2017 12:00:00 AM	4/1/2018 12:00:00 AM	COMPLETE
1	ACTIVE COMPLETE	11/4/2016	3/1/2017	TEAM_MEMBER	2018 Public Data Solicitation	2018_PDS	12/28/2016 12:00:00 AM	1/31/2017 12:00:00 AM	COMPLETE
2	OTHER	7/2/2018		COORDINATOR	APM_Program	APM_Documents	7/1/2018 12:00:00 AM	12/31/2099 12:00:00 AM	ACTIVE
3	ACTIVE 🖌	10/10/2018		DATA_SUPPORT	Clean Boats, Clean Waters	CBCW	5/4/2006 12:00:00 AM	12/31/2099 12:00:00 AM	ACTIVE

- If you want to put the active list of projects into alphabetical order, assign all active projects '1'
- If you want to group projects by type, not necessarily alphabetically, give each set of projects the same number, such as all CBCW projects '5', all Purple Loosestrife projects '10'
- Projects with a '0' will appear at the top of your list
 - If you want one or more specific projects to show up first, regardless of alphabetical order, you can assign them a '1', '2', etc. and give all other projects a higher number, such as 10. As long as all of the projects you want in alphabetical order have the same number, they will show up in order.
- Tip: You can look across the line to see the project's status to help you determine when to use 'Complete' instead of 'Inactive'. Changing the role of the person does not impact the status of the project.
- When you are finished editing, scroll to the bottom and click on 'Save and Return'

Creating a New Profile

- Once you've determined you need to create a new profile, you can create one by:
 - Home page: click on the People module and then click "New" OR
 - From the People search results page, click the blue plus icon



Filter							
Status	Last Update Date 0						
ACTIVE	6/19/2022						
ACTIVE	6/3/2022						
ACTIVE	3/17/2022						
ACTIVE	8/6/2019						
	Previous 1 Next						

- Fill out as much information as known about the person
 - You want at least first and last name, email, phone number and WAMS (if applicable).

	SYSTEM GENERATED		Address					
Last Name	Doe		Address L	ine1 Address	Line2 Addres	s City	State	Zip
First Name	John		HOI V					
Middle Name	c		Sele 🔻					
Salutation			Contact	Phone Num	bers			
Colutation Line C			Туре	Phone Nun	nber	Ext	Cor	nments
Salutation Line 2	Auburn Lake Creek, Fond du Lac Co		MOBILE	▼ 88899955	555			
Status	ACTIVE	•	Select	•				
Title								
Organization Name			Projects					
- a-meanon manie			Project Seq I	10	Project Na	ne	Role	
							TEANA	MEMBED
Email	john.c.doe@centurytel.net		Search Proje	ct			TEAM_I	MEMBER
Email Secondary Email	john.c.doe@centurytel.net		Search Proje	ct			TEAM_I	MEMBER
Email Secondary Email Bio Tayt	john.c.doe@centurytel.net		Search Proje Roles	ect			TEAM	MEMBER
Email Secondary Email Bio Text	john.c.doe@centurytel.net		Search Proje Roles Role Categor	ict		Comments	TEAM	MEMBER
Email Secondary Email Bio Text	john.c.doe@centurytel.net		Search Proje Roles Role Categor APPLICATI	ies		Comments	TEAM_I	MEMBER
Email Secondary Email Bio Text WAMS User ID	john.c.doe@centurytel.net		Search Proje Roles Role Categor APPLICATI Available Rol	ies ON		Comments	Selected Role:	MEMBER
Email Secondary Email Bio Text NAMS User ID	john.c.doe@centurytel.net		Search Proje Roles Role Categor APPLICATI Available Rol External Pc	ies ON es a wer Edit		Comments	Selected Role: External Pow	MEMBER s ver Edit
Email Secondary Email Bio Text WAMS User ID	john.c.doe@centurytel.net		Search Proje Roles Role Categor APPLICATI Available Rol External Po External Po External Po	ies ON es es er - WATERS		Comments Add	Selected Role:	MEMBER s rer Edit
Email Secondary Email Bio Text WAMS User ID	john.c.doe@centurytel.net		Search Proje Roles Role Categor APPLICATI Available Rol External Pc External Pc External Pc External Pc External Pc	ies ON es a wer Edit er - WATERS er - SWIMS er - SWIMS er - WATERS	T A	Comments Add Remove	Selected Role:	MEMBER
Email Secondary Email Bio Text WAMS User ID	john.c.doe@centurytel.net		Search Proje Roles Role Categor APPLICATI Available Rol External De External De File Manag File Manag	ies ON es a wer Edit er - WATERS er - WATERS er - WATERS	V A V	Comments Add Remove	Selected Role:	MEMBER

Status: Active or Inactive - if choosing 'Inactive', keep in mind this only applies to the profile. The person will also need to have their role updated to inactive in each of the projects they're associated with in SWIMS.

Address: If known, you can add an address for a variety of locations pertaining to this person, such as Home, Seasonal, Winter, etc. An address is also helpful at times to identify a person or to have it on hand for coordinators who wish to contact their partners by mail.

Contact Phone Numbers: You can enter in phone numbers for a variety of locations, such as Home, Seasonal, Work, Winter, etc. (Note for DNR Staff - The number(s) listed on the DNR staff directory are automatically associated to your SWIMS profile.

Projects: Projects are added during profile creation or editing. A person might also be added by way of the project profile. In either case, all their associated projects will show up in their profile. There are many role options for those involved to be assigned within a project, including DATA_ENTRY, DATA_SUPPORT, or LEAD_EQUIPMENT, however, the default will be TEAM_MEMBER.

Roles: These are the SWIMS Roles, not specific roles in a project. Database roles depend on a person's role in their organization.

- 1) Volunteers: External Power Edit
- 2) County AIS Coordinators and Designated Agents: External Power Edit and Coordinator
- 3) Staff for Counties and Designated Agents: External Power Edit

Communication and Training: You can add any type of training to this user's profile upon creation

• Once all the information is entered, click "Create"

Documents: You can add any pertinent documents. You cannot add documents directly to a profile. The document will have to have already been added to the SWIMS library or to a fieldwork event or project. When you add documents to fieldwork and projects, you can associate the person to the document and it will then become part of their profile, also.

Projects and Grants

In SWIMS, Projects describe the "why" behind monitoring data or a monitoring initiative. A Grant is a particular type of project in SWIMS and can be searched for in a similar way as Projects. Projects contain a lot of information that can be found in SWIMS, but it's specific to that monitoring event or activity, including:

- Stations and Fieldwork
- People involved
- Equipment and Methods used

- Resources of Interest (ROI)OIs
- Documents
- Monitoring Actions

In SWIMS, Projects and Grants are synonymous and look the same way in SWIMS. A lake organization awarded a Clean Boats, Clean Waters grant will have a Project for their CBCW grant in SWIMS.

Many of the projects in SWIMS are housed in a hierarchy of projects:

- **Top-Level Project**: a Project at the highest level; it does not have a project above it, known as a 'Parent Project'
- **Parent Project**: This could be a Top-Level Project, but it is also a Project that has a project or a set of projects underneath in the same category, called 'Child Projects'
- Child Project: Projects that have a Parent Project are known as a Child Project

In short, Top-Level Projects will never have a Parent Project, but both Parent Projects and Child Projects can have one or many additional Child Projects.

Here is an example using WAV/CBSM projects (**Note**: Historically, Water Action Volunteers were known as Citizen Based Stream Monitoring volunteers, hence the 'CBSM' prefix for various SWIMS items (i.e.: Project IDs, Project Types, Project Names, etc.)):

- The Top-Level Project is titled "Citizen Based Stream Monitoring"
- There are 54 Child Projects. For WAV/CBSM projects, each HUC 8 (a watershed designation) is a project to categorize all WAV/CBSM monitoring sites
- Within each of these 54 HUC 8 projects, each has one to many Child Projects; each monitoring site is its own project in SWIMS
 - o CBSM-Castle-Rock (07070003) has 149 Child Projects
 - o CBSM-Milwaukee River (04040003) has 273 Child Projects
- Associated to each of these projects could be any number of Stations, People, monitoring reports, along with a variety of other project-level information

Here is an example of that project hierarchy outlined above:



Finding and Browsing Projects or Grants

You can find projects by one of two ways. Either by clicking Browse in the Projects tile of by clicking Find to conduct a search

Browse Projects

Browsing projects is different than browsing for stations or fieldwork events. After clicking the "Browse" button, instead of seeing a list of all projects, you will have two different set of project lists:

• Browse Top Level Projects: These are projects that do not have a parent project

		Brow	vse Top Level Projects	Browse Projects by Type							
	Browse Top Level Projects										
Show	Show 10 • entries										
		Project ID	Project Name	Project Type	Start Year 🍦	Status	Parent Project Name				
ø		10	Rivers Grants	River Grant	1960	Active					
Ø		19	Wetlands	Baseline Monitoring	1960	Active					
Ø		31	Rivers, Streams - Water Program	Baseline Monitoring	1960	Active					
Ø		56	Uncategorized Projects	General Category	1960	Active					
Ø		APM-PERMITS	Aquatic Plant Management Permits	Aquatic Plant Management	2018	Active					
Ø		AQUATIC_INVASIVES	Aquatic Invasives (AIS)	General Category	2006	Active					
Ø		AWQMP Program	Wisconsin Areawide Water Quality Management Program	Water Quality Planning	1975	Active					
Ø		AdptMgmt_WQ-Trading	Adaptive Management Plans and Water Quality Trading	Statewide Inventory	2018	Active					
Ø		Biomonitoring_Projects	Biomonitoring Projects	Targeted Monitoring	2011	Active					
Ø		CBCW Trout Lake Station	UW-Trout Lake Station - Clean Boats, Clean Waters	Watercraft Inspections	2021	Active					

• Browse Projects by Type:

Browse Top Level Projects	Browse Projects by Type
Bro	wse Projects by Type
Show 10 v entries	Search:
Project Type	Project Type Desc 🔶
AIS_EDUCATION	Aquatic Invasives Education
AIS_GRANT	Aquatic Invasives Grant
AIS_MONITORING	Aquatic Invasive Species Monitoring
APM	Aquatic Plant Management
AQUATIC_PLANTS	Aquatic Plant Monitoring
BASELINE_MONITORING	Baseline Monitoring
CBSM	Citizen Based Stream Monitoring
CITIZEN_LAKE_MON	Citizen Lake Monitoring
CLEAN_WATER_ACT	Clean Water Act Reporting
COMPETITIVE_PROJECTS	Competitive Projects
Showing 1 to 10 of 39 entries	Previous 1 2 3 4 Next

Find Projects

Project				
Search Reset				
Project Name		QA Plan Flag		
Project Purpose		Volunteer Implement Flag		•
Project Objective		DNR Staff Implement Flag		T
Project Outcome		Enforce Project Flag		T
Project ID		Start Date From	From (mm/dd/yyyy)	To (mm/dd/yyyy)
Project Status	•	End Date From	From (mm/dd/yyyy)	To (mm/dd/yyyy)
Project Type	•	Station ID		
Project Subtype	•	WBIC		
Project Lead		Waterbody Name		
Project Coordinator		County		T
Team Member		Watershed		T
Equipment Lead		Water Management Unit		T
Grant Recipient		Lab Account Code		
Last Name (any role)		Overall Status		T
Activity Code				
Search Reset				

You can search for projects via a wide range of criteria. The most common criteria to use are:

- Project Name
- Project ID

- Project Type and Subtype
- WBIC and County

Project Name: Project names are specific to that activity/county or monitoring initiative/ waterbody and typically indicate that in the name. For example, a CLMN project for a specific monitoring site on Anvil Lake will have a name like this: Citizen Lake Monitoring - Water Quality - Anvil Lake; Deep Hole

- Typing "Anvil" (or "anvil"; these search boxes are not case sensitive) will return all projects with "Anvil" in the name
- Keep in mind this is a general search, so projects with "anvil" in the name will be returned, including "Danville" or "Granville"
- An activity such as purple loosestrife biocontrol in Adams County will be called "Purple Loosestrife Adams County"

Project ID for non-Surface Water Grant projects: Like Project Name, Project IDs are specific to that monitoring project. For example, the same CLMN project above will have a project ID specific to the monitoring location: CLMN-643401.

- CLMN Water Quality projects will always have "CLMN-" followed by the SWIMS Station ID
- WAV projects will always have "CBSM-" followed by the SWIMS Station ID
- CBCW volunteer projects will always have "CBCW-" followed by the WBIC

- Purple Loosestrife Biocontrol projects have "PL-" followed by the County name
 - Note that are older projects that vary for both the project names and IDs

Project ID for Surface Water Grant projects: Surface Water Grant projects will have the Grant Number as the Project ID, such as "CBCW93921" for the "DANE COUNTY: Dane County 2021 CBCW"

Project Type and Subtype: Each project will have a Project Type and, if applicable, a Project Subtype. This helps to dictate what type of project and monitoring initiative that this project is for and the data and information it contains. Within SWIMS, there are numerous Project Types and Project Subtype combinations:

- Project Type: There are 39 different Project Types in SWIMS, including types for:
 - Aquatic Invasives Grant
 - Citizen Based Stream Monitoring
 - Citizen Lake Monitoring
 - Directed Lakes

- Lakes Grant
- River Grant
- $\circ \quad {\sf Targeted Watershed Approach}$
- Watercraft Inspections
- Project Subtype: Each Project Type can have many Project Subtypes. There are 239 different Project Subtypes in SWIMS. Here are just a few of the Project Subtypes for CLMN projects:
 - $\circ \quad \text{AIS Presence Monitoring} \\$
 - o Aquatic Plants
 - o Crayfish Monitoring
 - $\circ \quad \text{Ice Observations} \quad$

- Quality Assurance
- Water Level Monitoring
- Water Quality Monitoring
- Zebra Mussel Monitoring

If searching by both Project Type and Project Subtype, your results may be limited. Instead, try searching by just Project Type to see what types of projects are returned and then use that to adjust your search criteria.

County and WBIC: Like Stations, you can search for projects based on County or WBIC association. Results will only appear if Stations are added to the project that are linked to that County or waterbody / set of waterbodies.

To search for a project, you can use any combination of the criteria explained above or use other criteria you may want to search by.

Back Projects										
jhow 10 ▼ entries Filter										
Edit 🔺	Delete	Project ID	Project Name	Project Type	Start Year	Status	Parent Project Name			
C	•	CLMN-643401	Citizen Lake Monitoring - Water Quality - Anvil Lake; Deep Hole	Citizen Lake Monitoring	1986	Active	Citizen Lake Monitoring - Water Quality - Vilas County			
previous 1 Next										

Once search results are returned, click on the Project ID to navigate to the project

Viewing a Project

Like Fieldwork Events, this is a portion that has undergone some substantial layout changes.

Note: Final layout of this page is still in development and may change slightly

Project Overview				
← Back Enable Edit				F
Plan SeqNo Parent Project seqno Parent Project	8196078 273203276 Citizen Lake Monitoring - Water Quality - Vilas County	Status Date Start Date End Date	02/09/2006 05/31/1986 12/31/2099	
Project Name Project	Citizen Lake Monitoring - Water Quality - Anvil Lake; Deep Hole CLMN-643401	Create Date UserId	02/09/2006	
Project Type Project Subtype Desc	Citizen Lake Monitoring Water Quality Monitoring	Last Update Date UserId	05/13/2021	
Status DNR Staff Flag	Active N	Volunteer Flag	Ŷ	
Project Purpose	The Citizen Lake Monitoring Network, the core of the Wisconsin Lakes educate and empower volunteers, and to share this data and knowledg information is then used to determine the lakes trophic state. Volunteer watch for the first appearance of Eurasian Water Milióil near boat land	Partnership, involves over 1000 ge. Volunteers measure water cla 's may also collect chemistry, tem ngs, or or alert officials about zeb	citizen volunteers statewide. The goals are to collect high quality data, to rity, using the Secchi Disk method, as an indicator of water quality. This perature, and dissolved oxygen data, as well as identify and map plants, or a mussel invasions on Wisconsin lakes.	
Project Objective Project Outcome Study Design QA Measures				
QA Plan Flag QC plan Desc QA plan Date	Ν			
Comments Public Description				
Child Projects People	Monitoring Resources of Interest Documents Actions	Project Status Budget	Review	

Within the green bar, you will find options for:

Child Projects: You will find any projects (child projects) housed underneath this project (parent project)

People: You will find any people associated with the project here

Monitoring: You will find stations, forms, methods, equipment, parameters, lab accounts, fieldwork, and the ability to generate labslips

Resources of Interest: You will find any ROIs associated to the project

Documents: You will find any documents associated to the projects and the ability to add a document

Actions: You will find any existing actions under this tab with the ability to add an action

Project Status: You will find the current project status of the project and the ability to update it. You will also find Project Status Detail giving further details on the project

Budget: This section is primarily used by DNR staff only. You will find the current budget information on the project. You will be able to update the budget. Project Funding will show any funds and their status

Review: Under the review tab, you will be able to see any reviewed notes etc.

Editing a Project

Your ability to edit a project is based on assigned roles. Reasons for updating a project may include updating a project name for correcting a spelling error, adding or editing any number of items to the project (i.e.: a station, a person, a document, etc.), or updating the status of the project itself.

Example: Adding a Station to A Project

To quickly add data or activity reports to SWIMS for any given project, you might first want to make sure stations are added before data entry

• Once navigated to the project select "Enable Edit"



Scroll down and select
 "Monitoring" from the green tab
 If needed, select the
 Stations sub-tab

• Click the green plus icon to initiate connecting a station to a project

Child Projects	People	Monitoring	Resources of Interest	Documents	Actions	Project Status	Budaet	Review	
							J		
Stations Forms	Methods	Equipments	Parameters Lab Accounts	Fieldwork Ev	ents Gener	rate Labslips			
Stations									
Show 10 • entr	ries								
	Station I	ID	Station Name	e		WBIC		Waterbody	<u>+</u>
								No data available in table	
Showing 0 to 0 of 0	entries								Previous Next
									$\leftarrow \text{Previous} \qquad \rightarrow \text{Next}$

- Either click the **Search Stations** button to search for a station or, if known, type in the station ID in the Station ID field
- Once found, click "Create Record"
- The station will then appear in the list of stations associated to the project

Add Station								
← Back Create	Record							
Plan SeqNo	8196078							
Station Id*	643401	Search Stations						
Comment								

Adding a New Project

In general, contact DNR SWIMS staff if a new project is needed.

Forthcoming Appendices: Creating new CLMN, CBCW (volunteer), WAV projects and what is required information

Resources of Interest (ROI)

A Resource of Interest (ROI) is created in SWIMS to link data to WDNR webpage tables, such as the <u>AIS Locations</u> <u>table</u>, and map viewers, such as the <u>Lakes and AIS Mapping Tool</u>. ROIs cover a range of items. Although the majority are invasive aquatic and wetlands species, ROIs also exist for beaches, dams, boat ordinances, Surface Water Grant locations, and more.

When you report an AIS discovery in a fieldwork event, the ROI is not created immediately. Regular spreadsheets run by the DNR Central Office for new monitoring fieldwork reports are shared with the DNR Regional Coordinators. They then review them and go through ROI creation or adding the new fieldwork to existing ROIs. If people report directly to DNR, the Regional Coordinator will also take steps to create the ROI or update one.

Several factors may impact how quickly you see reports show up on the WDNR tables and viewers. Two common reasons are:

- 1) Time of year It can be difficult to keep up with new ROI creation during field season.
- Species status of Verified vs Observed: Verified species show up on the maps and tables within 24 hours of the ROI being created. Species that are reported as observed will not show up until their status is formally verified as present.

Although you may not find a species listed on one of the WDNR pages or maps, you can find all ROIs and related reports in SWIMS as soon as they are created. This is a valuable resource, especially for AIS Coordinators determining sites they want to monitor, or areas being considered for management project development.

Finding a ROI

On the homepage, click on Resources of Interest and then 'Find.'



Use the ROI Code (simply the name of the species in the dropdown) to choose the species you are looking for.

 If you are interested in learning if a species has been reported in a specific waterbody, add the WBIC (preferred) or Waterbody name. If the waterbody name is common, also choose the county. Click on Search.

2)	If you are interested in seeing all of the ROIs in a county for
	the species, only use the ROI Code and County and then click
	Search.

This search is for Bohemian knotweed reports in Jefferson County:

Search Reset		
ROI Code	Bohemian knotweed (Polygonum boh	~
ROI Name		
Status		~
ROI Subtype		~
WBIC		
Waterbody Name		
County	Jefferson	~
Watershed Code		~
WMU Code		~

Search results:

← Back					Resources Of Inte	rest						O E
Show 10	how 10 v entries											
Edit	Delete 🔶	ROI Seq No	ROI Name	ROI Code	Project IDs	ROI Status	Subtype [‡]	Start Year ∲	End Year 🔶	WBIC [‡]	Waterbody [‡]	Last Update Date
ß	•	302655302	North Main Street - 100 Meters S of Tyranena Park Road	BOHEMIAN_KNOT	AIS-INCIDENT-28, AIS- KNTWD-HYBRID	Observed		2019		NA		3/30/2022
ß	•	302655238	Veterans Lane - 150 Meters S of Mill Pond Access	BOHEMIAN_KNOT	AIS-INCIDENT-28, AIS- KNTWD-HYBRID	Verified (Not Vouchered)		2019		NA		2/16/2022
ß	•	275135172	Glacial Drumlin Bike Trail - Harvey Road	BOHEMIAN_KNOT	AIS-INCIDENT-28	Observed		2021		NA		2/16/2022
ß	•	275132982	Glacial Drumlin Bike Trail - Sandy Beach Road Entrance	BOHEMIAN_KNOT	AIS-INCIDENT-28	Observed		2021		NA		6/4/2021
Showing 1	to 4 of 4 entr	ries									Previou	s 1 Next

Depending on your role in SWIMS, you may not see the edit or delete columns. ROIs are rarely deleted and *only with permission* from the WDNR Statewide AIS Monitoring Coordinator.

ROI Seq No (sequence number)- clicking on the number will take you to the ROI's Overview page.

ROI Name - a name for the location, not the species

ROI Code - the species name

Project IDs - any project associated with the ROI: There can be more than one. These are usually the project(s) associated with the fieldwork that led to the ROI creation or any other related reports.

ROI Status - for AIS, the most common are:

- Verified and Vouchered
- Verified (Not Vouchered)
- Observed does not show up on tables and viewers
- Removed due to insufficient evidence
- No longer observed

Subtype - Some ROIs may have a subtype. Not all ROIs will have a subtype

Start Year - the first year the species or other ROI item was reported or designated

End Year - Not always populated or applicable, but could be the end year of a specific designation

WBIC (Waterbody Identification Code) - A WBIC may be for a lake, river, stream, or combination if they are connected hydrologically. When the ROI is mapped during creation, it will be associated with waterbodies in the hydro layer used by the DNR's internal mapping application. NA - not applicable - indicates a location is not a waterbody, such as a ditch or wetland.

Waterbody - any within the mapped area of the ROI will be listed here

Last Update Date - may be the date of creation or of any updates made later

Viewing a ROI

Once you click on the ROI Seq No, the ROI Overview will open as shown below.

In the overview, you will see a Description and Comments if they were added by the person who created or updated the ROI. In the toolbar (green) at mid-page, you can click on each heading for more detail. One of the most used is 'Fieldwork Event'. Any fieldwork related to the ROI will be listed here. Those with the ability to edit the ROI can add additional fieldwork as they occur. Clicking on the Fieldwork Seq No, will take you to the fieldwork event where you can find more detailed information.

Resource Of Inte	erest Overview				
← Back Enable Edit)				
ROI Seq No ROI Code ROI Name	275135172 BOHEMIAN_KNOT Glacial Drumlin Bike Trail - Harvey Road		Start Year End Year Waterbody	2021 0001	
Description	Patch along both sides of the Glacial Drumlin intersection with Harvey Road.	Bike Trail about 500 feet west of	WBIC Comments	NA	
Bio. Common Name ROI Status	Observed		Latitude Longitude	43.06 -88.88	
Subtype Group Description Start Date End Date	05/01/2021		CountyCodes	28 cation Open Map	
Location Projects	Fieldwork Event ROI/Action Associations	ROI/People Associations	ROI/Document Associations		
Fieldwork Events					
Show 10 🗸 entries					
Fieldwork SeqNo	Field Status Code	Start Date	Account #	Field Description	Group Desc
275134255	COMPLETE	05/26/2021			Marissa Ulman
275711295	COMPLETE	05/01/2021			SHELBY ADLER
Showing 1 to 2 of 2 entries					Previous 1 Next

Editing a ROI

If you have a role that allows you to edit ROIs, the steps are similar to all editing in SWIMS.

Map: Only DNR staff are able to edit locations, if it's determined to be necessary.

TIP: Open a second screen with SWIMS open on it. This will allow you to search for information you need to copy and paste into your editing screens.

- 1) With the ROI Overview open, click on 'Enable Edit'
- 2) For each of the editable fields that are text boxes, edit as necessary. Unless you are WDNR Staff approved to update the status, DO NOT change it.
- 3) If there are comments that relate to the history of the ROI, add your comments, name, and a date rather than deleting the original comments.

If you are finished editing, click on 'Update' and then 'Disable Edit' at the top of the page. If you need to do more editing just click 'Update' and then continue as shown below.

To edit items in the toolbar (green) located about mid-page, click on the header for the item to be updated.
 Fieldwork is the area most frequently updated, so we will use that as an example.

a) Click on the plus sign at the end of the Fieldwork header.

Fieldwork Events					•
Show 10 v entries					
Fieldwork SeqNo	Field Status Code	Start Date	Account #	Field Description	Group Desc
2 75134255	COMPLETE	05/26/2021			Marissa Ulman
275711295	COMPLETE	05/01/2021			SHELBY ADLER
Showing 1 to 2 of 2 entries					Previous 1 Next
b) On the r	next page, click o	n 'Search	Back Create		
Fieldwo	rk.'		Create		
		Fie	Idwork Id *		
					Search FieldWork
-		Callester			ro many ontions in
County		Collector		() mere a	re many options in
	~			the new windov	v for finding your
				fieldwork event	We cover three
Region		Project ID			
Code			Find Project Cle	ar common metho	ds below.
	~			i) Station ID optic	on (near top of
		Parameter Code		(scroop)	
Watershed			Ead Decemptor Cla	screen	
	~		Find Parameter Cie	ar	
		Fieldwork Sea No		ii) Project option	- Scroll to the bottom
Assessment		Fieldwork Seq No			
Code				of the page to the	he Project ID option.
				Click on 'Find Pr	oject'.
	· ·				,
		Search Reset			

iii) Fieldwork Seq No (sequence number) option - found at the bottom of the query window. Using the Fieldwork Seq No can guarantee you will add the correct fieldwork event. If you have the Fieldwork Seq No, no other search items are needed. Directions for finding it follow below.

Finding the Fieldwork Seq No

Method One: Open a second window for SWIMS on your computer and look up the project (See the Project Section if needed) associated with the fieldwork you want to add. Open the fieldwork list for the project. The Fieldwork Seq No is in the first column.

Fieldworks						
Fieldwork Seq No	Start Date	Field Status Code	Field Sample ID	Station ID	Station Name Purpose Code	
320948925	08/22/2022	COMPLETE		10020035	Rock Lake Sandy Beach COLL_PLAN Launch	
319731801	08/12/2022	COMPLETE		10056822	Wright Road S of Doctors COLL_PLAN Court	
307210624	03/21/2022	COMPLETE		10055997	North Main Street - 100 Meters S of Tyranena Park COLL_PLAN Road	

Method two: Open a second window for SWIMS on your computer and use any method to open the fieldwork event (see Fieldwork section for directions on finding fieldwork). The number in the URL is the fieldwork sequence number. Copy it to use in the next step.

https://apps.dnr.wi.gov/swims/Fieldwork/FieldworkDetails?id=320948925

 With either method, once you have the number, paste it into the Search window as shown above and click 'Search'. You should only get one result. Click on the arrow and it will move the number into the search box. Now click 'Create.'

Edit	¢ Delete	Fieldwork	Field Status ∳ Code	Start ∳ Date	Account ≑ No	¢ Project	
←		320948925	COMPLETE	08/22/2022		AIS Incident Reports - Jefferson County	
Showing 1	to 1 of 1 entr	ies	- Back Create				
		F	ieldwork ld *	3209	48925	Search Fie	ldWork

d) If you are working from a spreadsheet that already has the Fieldwork Seq No, simply copy and paste it into the Fieldwork Seq No box in the original search window and click on Search. It will pop up with an arrow to add it to the search window. Click on 'Create' and it will be added.

Adding a New ROI

Although only WDNR staff can create ROIs, largely because they are the only ones who can utilize the specific mapping application that ties the ROI to publicly accessible maps and tables, you can help improve ROIs in several ways. The following tips are just a few among those you will find in monitoring specific guidelines for our AIS programs.

- When you report AIS, whether on a form or contacting a DNR AIS Coordinator directly, provide a specific location. Like a Station, a ROI can be a point, line or area. If a Station ID exists, use it. If there is not an existing station, GPS coordinates are ideal for reporting. A verbal description of the location, such as a road crossing is also very valuable, especially if it turns out that the GPS coordinates are incorrect.
- 2) If the ROI only exists for a particular stretch of stream or roadside, give start and end points.
- 3) Provide photos for verification, either by adding them to your fieldwork event or sending directly to the DNR AIS Coordinator. Follow the AIS Monitoring Photo guidance.
- 4) Many AIS reports are Early Detection or AIS Incident Reports. They might also result from CLMN or WAV monitoring. If you aren't sure which project the discovery should be reported to, your coordinator can assist
- 5) If you are exploring ROIs and find that one you expect to exist is missing, fieldwork in an existing ROI isn't associated, or the status is not current, let your DNR AIS Coordinator know. They may still be in the process of creating and updating ROIS, or you may have come across a correctable oversight.

Documents

In SWIMS, documents can be photos of a waterbody, a found AIS, a link to a webpage, a grant deliverable, or lake, river/stream, or watershed report.

Finding a Document

- From the Search page, click on "Documents"
- Click "Find" in the dropdown
- Search for a document based on known criteria and click Search

Documents	
Search Reset	
Document Title	
Author Name	
Document Type	Lake Management Plan
File Name	
Published Date	From To
Document Description	
Creating Application Name	•
Descriptors(Keyword,WBIC,etc.)	Vilas Document •
Search Reset	

Viewing and Downloading a Document

To download and view the document, click on the icon to the left of the edit column

←	- Back Documents O							
Shov	v 10 v ei	ntries					Filter	
¢	Edit [‡]	Delete 🍦	Document Title	Author Name	Published Date	Document 🛓 Type	Description	
ß	ď	•	Dead Pike Lake Management Plan - Vilas County, Wisconsin	Dead Pike Lake Association, Town of Manitowish Watesr, and WDNR	04/13/2018	LK MNGT PLAN	This 2018 management plan is an update to the management plan completed and submitted in 2011 The Dead Pike Lake management plan was developed through a partnership with the Dead Pike Lake Association (DPLA), the Town of Manitowish Waters (Town) and the Wisconsin Department of Matural Resources (WDNR). The plan sets water quality goals for removing the lake from the State list of impaired waters for phosphorus, and reducing iron and manganese loading to reduce harmful environmental conditions and improve lake recreational uses.	

If the document has a URL instead of an uploaded file, click the blue icon in the URL column

← Back				I	Documents			0 6
Show 10 🗸 er	ntries							Filter
Document	URL 🔶	Edit	Delete [‡]	Document Title	Author Name	Published Date	Document Type	Description
	ď	ď	•	YEARLY AVERAGES FOR POPE LAKE - DEEP HOLE			SWIMS_REPORT	Download of Jul-August average Secchi, Total Phosphorus and Chlorophyll for each year, collected for this project.
	ď	ď	•	YEARLY AVERAGES FOR POKEGAMA LAKE - NORTH- MIDDLE SITE			SWIMS_REPORT	Download of Jul-August average Secchi, Total Phosphorus and Chlorophyll for each year, collected for this project.

Each of the links found when hovering over the Document or URL icons can be copied and pasted to use for future downloads with no login required. When clicked on, those links will automatically download or direct you to that webpage.

To view the information tied to the document, such as Author, Create Date, or file name, click the Document Title

← E	– Back Documents 😌 🖥							
Show	Show 10 • entries							
÷	Edit [‡]	Delete 🚔	Document Title	Author Name	Published Date	Document 🛓 Type	Description	
ß	ß	•	Dead Pike Lake Management Plan - Vilas County, Wisconsin	Dead Pike Lake Association, Town of Manitowish Watesr, and WDNR	04/13/2018	LK MNGT PLAN	This 2018 management plan is an update to the management plan completed and submitted in 2011 The Dead Pike Lake management plan was developed through a partnership with the Dead Pike Lake Association (DPLA), the Town of Manitowish Waters (Town) and the Wisconsin Department of Natural Resources (WDNR). The plan sets water quality goals for removing the lake from the State list of impaired waters for phosphorus, and reducing iron and manganese loading to reduce harmful environmental conditions and improve lake recreational uses.	

Adding a New Document

SWIMS users can add documents directly to fieldwork events when you enter your data. For example, if you took photos of a population of invasive species you are reporting for a WAV or AIS Monitoring event, you can upload one at the same time you enter the rest of your data. Additional photos can be added to the fieldwork after initial entry. We will look at the general process first.

Basics

Before you start, have the document to be uploaded saved to a file or have a URL you will use available to copy and paste. If your program wants the file named in a specific way, do so. For example, AIS photos are to be named like this:

SPSCODE_ COUNTY_YYYYMMDD_ WATERBODY NAME_(WBIC or STATIONID or LATITUDE_LONGITUDE)_COLLECTOR NAME)

Ex: ZM_ Dane_20160805_ Lake Delton_1295200_Graham

Either of these methods will add your document to the SWIMS Digital Library directly. Below, we'll go over how to add documents directly to fieldwork and projects.

- 1. Click on the Submit Data tab on the homepage toolbar and then on Upload Document OR
- 2. Click on the Documents module tab and then on 'New.'
- 3. Once all the information is complete, click on 'Create.' The document will then be added to the SWIMS Document Library.

Fill in as much information as possible when uploading a document to SWIMS:

•	Document title. Be exact	Create Document	
	when typing in the title of the		
	document and if you need to	← Back Create	
	ad-lib use brackets (i.e.: []).	Document Seq No:	SYSTEM GENERATED
	I his helps us find the	Document Title:	
	can use the file name of your	Author Name:	
	document as a title.	Published Date:	Precision: Day Date MM/DD/YYYY
		Upload File:	Choose File No file chosen
		URL:	
•	Author Name. Use the name of the author, photographer, etc. Don't use the name of	Description:	
	the submitter unless they are		
	also the author. This will	Document Descriptor:	DOCUMENT_TYPE •
	probably be a person. In some		WBIC
	lake group, or a consultant. If		KEYWORD
	you aren't sure, type "Unknown".		KEYWORD
		Document Descriptor:	▼ Add
		Interested Parties:	
•	Published Date: Determine if		Author • • Add
	there is an actual date	Droiset	
	associated with the	Floject.	+ Add
	document. If not, use the		
	date of upload and note in		

the comments section, that the actual date is unknown. For example, "Publication date used is a placeholder. Estimated date of actual publication is June 2022."

- Upload File or URL: Find the correct file on your computer to upload or paste in a URL.
- **Description**: General description of the document; it should be short and have pertinent information: What is contained in this document? Is it a report, photo, a map, water quality data?
- **Document descriptors**: These label a document in a way that makes the document more easily found in a search. To add more options, click the "Add" button
 - **WBIC**: If a document is associated with a particular waterbody then the WBIC (Waterbody Identification Code) should be entered.

- **Keywords**: These are text labels that can be the name of a species, lake or river name, or any word that people are likely to use in a search
- Other commonly used descriptors available in the dropdown:
 - Species
 - County
 - Document type (for reports, emails, spreadsheets, etc.)
 - Resource of Interest Code (i.e.: **SWF** for spiny waterflea)
- Interested Parties: this is often used for identifying the person who verified an AIS identification, a DNR staff person or a program coordinator, the author, etc. The person must have a SWIMS profile to be added. If you wish to list people who are not in SWIMS, do so in the comments or description sections.
- **Project:** Adding a project here will associate the document to it. Once associated, you will be able to see the document listed on the project profile page. If adding the document while entering a fieldwork event, it should be the same project associated with that fieldwork.

NEW: Adding a Document to a Fieldwork Event

During Data Entry, assuming you have your photo or other document already saved to a file, click on 'Create Document' and follow the same steps as listed above to complete the form.

 If there is a document already saved to the SWIMS digital library that you wish to use, you can click on 'Find Document' and use the query window to find and add it.

Project*:	DNR Watercraft Inspections - Dodge
Data Collectors*:	Jeanne Scherer
Station*:	10017519 - Beaver Dam Lake Fish V Find Station
Start Date*:	
Start Time (HH:MM AM/PM)*:	
Form*:	Watercraft Inspection Report (Revise ~
End Date*:	
End Time (HH:MM AM/PM)*:	
Document:	Find Document Create Document

To add a document to an existing fieldwork event, navigate to the fieldwork event by finding it on the related ٠ project page or your list of submitted fieldwork (see Fieldwork section). Click on the fieldwork event to open it and then click 'Enable Edit'.

Fieldwork Overview						
Enable Edit						
Fieldwork Seq No: 265720996	Start Date Time: 8/30/2021 10:00:00 AM					
End Date Time: 8/30/2021 10:00:00 AM	Project: Citizen Lake Monitoring - Water Quality - Lazy Lake; Deep Hole					
Data Collectors: Dorothy and Bruce Curtis	Field Status Code: COMPLETE					
Field No: AUGUST-113075	Station ID: 113075					

Scroll down and select "Documents" and click on the green "plus sign" button

Results	Projects	Labslips	Vertical Measurements	Documents					
Document 🛨									
Show 10 • entries									
Document Title			Fieldwork - Document Comment						
	No data av	ailable in table)						
Showing 0 to	0 of 0 entries	5				Previous	Next		

Document Seq No:

Document Title:

Author Name:

Published Date:

Upload File:

- You can either enter a new document from this screen or search for an existing document by clicking the . "Find Document" button
- Click "Create" to save that Fieldwork • Document association. You will now find it under the Documents tab.

Adding documents to a project

Many documents can be valuable when added to a project: reports, photos, tra

- 1. Navigate to your pr
- 2. Click on 'Enable Edi

4. Click on the plus sign at the end of

Documents

toolbar and add your

document

as described above

the

3. Scroll down to the Description and clic

training lists, etc. project Edit' le toolbar under the Public	Description:		Wisconsin DNR Water Monitoring Strategy Update 2015-2020						
Results Projects Labslips Vert	ical Measurements	Documents							
C Document									
Show 10 • entries									
 Document Title 		Fieldwork - Document Comment							
Wisconsin DNR Water Monitoring Strategy Update 2015-2020									
Showing 1 to 1 of 1 entries	Previous 1 Next								

Associate Fieldwork Document

Add New Document - fill in the fields below and click "Create" or Find Document

SYSTEM GENERATED

Day

Choose File No file chosen

Precision:

Wisconsin DNR Water Monitoring Stratec

Date

57

Reset

MM/DD/YYYY